



Wanguo International Mining Group Limited
萬國國際礦業集團有限公司
(incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)

PLACING AND PUBLIC OFFER

Number of Offer Shares	: 150,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 15,000,000 Shares (subject to reallocation)
Number of International Placing Shares	: 135,000,000 Shares (subject to the Over-allotment Option and reallocation)
Offer Price	: Not more than HK\$2.10 and expected to be not less than HK\$1.75 per Offer Share (payable in full upon application in Hong Kong dollars and subject to refund on final pricing), plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%
Par Value	: HK\$0.10 per Share
Stock Code	: 3939
配售及公開發售	
發售股份數目	: 150,000,000股股份(視乎超額配股權而定)
香港發售股份數目	: 15,000,000股股份(可予重新分配)
國際配售股份數目	: 135,000,000股股份(視乎超額配股權而定及可予重新分配)
發售價	: 每股發售股份不超過2.10港元及預期每股發售股份將不低於1.75港元(須於申請時以港元繳足,多繳款項於最終定價後可予退還),另加1%經紀佣金、0.003%證監會交易徵費和0.005%聯交所交易費
面值	: 每股股份0.10港元
股份代號	: 3939

Application Form for Hong Kong Offer Shares 香港發售股份申請表格

Please read carefully the prospectus (the “Prospectus”) of Wanguo International Mining Group Limited (the “Company”) dated 28 June 2012 (in particular, the section headed “How to apply for the Hong Kong Offer Shares” in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus shall have the same meanings when used in this Application Form unless otherwise defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the paragraph headed “Documents delivered to the Registrar of Companies and available for inspection” in Appendix VIII to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance. The Securities and Futures Commission (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed “Personal Information Collection Statement” in this Application Form which sets out the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

The information contained in this Application Form is not for publication, release or distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any state of the United States and the District of Columbia), the United Kingdom, Switzerland, Singapore, Japan, Australia, the European Economic Area, Canada, United Arab Emirates, Dubai, State of Kuwait, Kingdom of Saudi Arabia, Kingdom of Bahrain, State of Qatar, the PRC or the Cayman Islands. These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Hong Kong Offer Shares have not been, and will not be, registered under the U.S. Securities Act.

The Hong Kong Offer Shares may not be offered or sold within the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. The Hong Kong Offer Shares are being offered and sold outside of the United States in offshore transactions in accordance with Regulation S. No Hong Kong Public Offering of the Hong Kong Offer Shares will be or currently intended to be made by the Company in the United States.

在填寫本申請表格前，請細閱萬國國際礦業集團有限公司（「本公司」）於2012年6月28日刊發的招股章程（「招股章程」），尤其是招股章程「如何申請香港發售股份」一節，及載於本申請表格背頁的指引。倘另有界定外，本申請表格所使用詞彙與招股章程所界定者具有相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引發的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格各一份、招股章程及招股章程附錄A「送呈公司註冊處處長及備查的文件」一段所列其他文件，已遵照公司條例第342C條的規定送呈香港公司註冊處處長登記。證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對任何此等文件的內容概不負責。

閣下敬請留意本申請表格「個人資料收集聲明」一段，當中載有本公司及香港股份過戶登記處有關個人資料及遵守個人資料（私隱）條例（香港法例第486章）的政策及常規。

本申請表格所載資料不得在或向美國境內（包括其領土及屬地、美國各州及哥倫比亞特區）、英國、瑞士、新加坡、日本、澳洲、歐洲經濟區、加拿大、阿拉伯聯合酋長國、杜拜、科威特國、沙特阿拉伯王國、巴林王國、卡塔爾國、中國或開曼群島直接或間接刊發、發佈或派發。該等資料並不構成或組成在美國購買或認購證券的任何要約或招攬的一部分。香港發售股份未曾亦不會根據美國證券法登記。

除非已登記或獲豁免美國證券法項下的登記規定外，否則香港發售股份不得在美國發售或銷售。香港發售股份乃根據S規例以離岸交易方式在美國境外提呈發售及出售。本公司將不會或計劃在美國進行任何有關香港發售股份的香港公開發售。

Warnings:

- It is important that you read the terms and conditions and application procedures overleaf and complete this Application Form in English (save as otherwise indicated).
- All boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
- You may be prosecuted if you make a false declaration.

警告：

- 閣下務請細閱背頁所條款及條件以及申請手續並請以英文（除另有指示者外）填妥本申請表格。
- 閣下必須填妥本申請表格所有欄，否則申請可遭拒絕受理。
- 如閣下作出虛假聲明，可遭檢控。

To: Wanguo International Mining Group Limited
Guotai Junan Capital Limited
Guotai Junan Securities (Hong Kong) Limited
China Rise Securities Company Limited
The Hong Kong Underwriters

致：萬國國際礦業集團有限公司
國泰君安融資有限公司
國泰君安證券（香港）有限公司
華晉證券有限公司
香港包銷商

1

We confirm that we have (i) complied with the Guidelines for Electronic Public Offering and the Operational Procedures for HK eIPO White Form Applications submitted via Banks/ Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agreed to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum and articles of association of the Company;
- enclose payment in full for the Hong Kong Offer Shares applied for, including 1.0% brokerage fee, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company, the Directors, the Sole Sponsor, the Joint Bookrunners and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;

吾等確認，吾等已(i)遵守電子公開發售指引及經由銀行/股票經紀提交網上白表申請之操作程序以及與吾等就香港公開發售提供網上白表服務有關的所有適用法例及規例(法定或其他);及(ii)閱讀招股章程及本申請表格所載條款及條件及申請手續，並同意受其約束。為代表與本申請有關的每一相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在遵守貴公司組織章程大綱及細則的情況下，申請下列數目的香港發售股份；
- 隨附申請香港發售股份的全數股款（包括1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費）；
- 確認相關申請人已承諾及同意接納彼等根據本申請所申請的香港發售股份或獲分配的任何較少數目的香港發售股份；
- 明白貴公司、董事、獨家保薦人、聯席賬簿管理人及香港包銷商將依賴此等聲明及陳述，以決定是否就本申請配發任何香港發售股份；

- **authorise** the Company to place the name(s) of the underlying applicant(s) on the branch register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) the Company and/or Company's agents to send any share certificate(s) and/or any refund cheque(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form, the designated website for the **HK eIPO White Form Service** (www.hkeipo.hk) and the Prospectus;
- **request** that any e-Auto Refund payment instructions be despatched to the application payment bank account where the applicant(s) had paid the application monies from a single bank account;
- **request** that any refund cheque(s) be made payable to the underlying applicant(s) to pay the application monies;
- **represent, warrant and undertake** that the underlying applicant, and any persons for whose benefit the underlying applicant is applying understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and the underlying applicant, and any persons for whose benefit the underlying applicant is applying are non-U.S. person(s) outside the U.S. (as defined in Regulation S) when completing and submitting this Application Form or is a person described in paragraph(h)(3) of Rule 902 of Regulation S or the allotment of or application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- **confirm** that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, the designated website for the **HK eIPO White Form Service** (www.hkeipo.hk) and the Prospectus and agrees to be bound by them;
- **represent, warrant and undertake** that the allotment of or application for the Hong Kong Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company, the Sole Sponsor, the Joint Bookrunners and/or the Hong Kong Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

- **授權** 貴公司將相關申請人的姓名／名稱列入 貴公司股東名冊分冊內，作為相關申請人所獲配發任何香港發售股份的持有人，並（在符合本申請表格所載條款及條件的情況下）本公司及／或本公司代理人根據本申請表格、網上白表服務指定網站（www.hkeipo.hk）及招股章程所載程序按本申請表格所示地址以普通郵遞方式寄發任何股票及／或任何退款支票（如適用），郵誤風險概由該相關申請人承擔；
- **要求**把任何電子自動退款指示發送到申請人以單一銀行賬戶繳交申請股款之付款銀行賬戶內；
- **要求**任何退款支票以相關申請人為抬頭人，以支付申請股款；
- **聲明、保證及承諾**相關申請人及相關申請人為其利益而提出申請的任何人士明白香港發售股份並且將不會根據美國證券法登記，及相關申請人及相關申請人為其利益而提出申請的任何人士在填寫及遞交本申請表格時為美國境外的非美籍人士（定義見S規例）或是S規例第902條第(h)(3)段所描述的人士，或相關申請人或相關申請人為其利益而提出申請的人士獲配發或申請香港發售股份不會引致本公司須遵從香港以外任何地區之任何法例或規例的任何規定（不論是否具法律效力）；
- **確認**各相關申請人已細閱本申請表格、網上白表服務指定網站（www.hkeipo.hk）及招股章程所載條款及條件以及申請手續，並同意受其約束；
- **聲明、保證及承諾**相關申請人或相關申請人為其利益而提出本申請的人士獲配發或申請香港發售股份，不會引致 貴公司、獨家保薦人、聯席賬簿管理人及／或香港包銷商須遵從香港以外任何地區的法律或法規的任何規定（不論是否具法律效力）；及
- **同意**本申請，其接納及因而訂立之合約受香港法例規管，並按其詮釋。

Signature
簽名

Date
日期

Name of applicant
申請人姓名

Capacity
身份

2

We, on behalf of the underlying applicants, offer to subscribe for 吾等（代表相關申請人）提出認購

Total number of Shares 股份總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 香港發售股份（代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟）。

3

A total of 合共

cheques 張支票

Cheque number(s) 支票編號

are enclosed for a total sum of 總金額為

HK\$ 港元

Name of bank 銀行名稱

4

Please use **BLOCK** letters 請以正楷填寫

Name of **HK eIPO White Form Service Provider** 網上白表服務供應商名稱

Chinese Name 中文名稱

HK eIPO White Form Service Provider ID 網上白表服務供應商身份識別編碼

Name of contact person 聯絡人姓名

Contact Number 聯絡電話號碼

Fax number 傳真號碼

Address 地址

Lodged by 由以下經紀遞交
For Broker use 此欄供經紀填寫

Broker No. 經紀號碼

Broker's Chop 經紀印章

For Bank Use 此欄供銀行填寫

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of HK eIPO White Form Service Provider who may provide HK eIPO White Form in relation to the Hong Kong Public Offering, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

You may apply for the Hong Kong Offer Shares for the benefit of each underlying applicant in one of the number of Shares set out in the table below. An application on behalf of an underlying applicant for any other number of Hong Kong Offer Shares is liable to be rejected. For the avoidance of doubt, the total number of Hong Kong Offer Shares applied for by the HK eIPO White Form Service Provider using this Application Form need not be one of the number of Shares set out in the table.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
No. of Hong Kong Offer Shares applied	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied	Amount payable on application HK\$
2,000	4,242.34	100,000	212,116.80	3,000,000	6,363,504.00
4,000	8,484.67	120,000	254,540.16	3,500,000	7,424,088.00
6,000	12,727.01	140,000	296,963.52	4,000,000	8,484,672.00
8,000	16,969.34	160,000	339,386.88	4,500,000	9,545,256.00
10,000	21,211.68	180,000	381,810.24	5,000,000	10,605,840.00
12,000	25,454.02	200,000	424,233.60	5,500,000	11,666,424.00
14,000	29,696.35	300,000	636,350.40	6,000,000	12,727,008.00
16,000	33,938.69	400,000	848,467.20	6,500,000	13,787,592.00
18,000	38,181.02	500,000	1,060,584.00	7,000,000	14,848,176.00
20,000	42,423.36	600,000	1,272,700.80	7,500,000*	15,908,760.00
30,000	63,635.04	700,000	1,484,817.60		
40,000	84,846.72	800,000	1,696,934.40		
50,000	106,058.40	900,000	1,909,051.20		
60,000	127,270.08	1,000,000	2,121,168.00		
70,000	148,481.76	1,500,000	3,181,752.00		
80,000	169,693.44	2,000,000	4,242,336.00		
90,000	190,905.12	2,500,000	5,302,920.00		

* Maximum number of Hong Kong Offer Shares you may apply

* The above amounts payable on application include brokerage of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%.

3 Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your HK eIPO White Form Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Wing Lung Bank (Nominees) Limited – Wanguo Mining Public Offer";
- be crossed "Account Payee Only";
- not be post-dated; and
- be signed by the authorised signatories of the HK eIPO White Form Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Bookrunners (as agent for the Company), or their respective agents or nominees have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the HK eIPO White Form Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

填寫本申請表格的指引

下文所述的號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。僅接受親筆簽名。

簽署人的姓名／名稱及代表身份亦必須註明。

如要使用本申請表格申請香港發售股份，閣下必須為名列於證監會公佈的網上白表服務供應商名單內可就香港公開發售提供網上白表的人士。

2 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數（以數字填寫）。

閣下可為每一相關申請人的利益申請下表所載香港發售股份數目的其中一個數目。代表相關申請人申請任何其他數目的香港發售股份可遭拒絕受理。為免產生疑問，由網上白表服務供應商使用本申請表格申請認購的香港發售股份總數，毋須為下表所載其中一個數目。

閣下代為作出申請的相關申請人資料，必須以唯讀光碟格式載於連同本申請表格遞交的單一資料檔內。

可申請認購的香港發售股份數目及應繳款項					
申請香港發售股份數目	申請時應繳款項港元	申請香港發售股份數目	申請時應繳款項港元	申請香港發售股份數目	申請時應繳款項港元
2,000	4,242.34	100,000	212,116.80	3,000,000	6,363,504.00
4,000	8,484.67	120,000	254,540.16	3,500,000	7,424,088.00
6,000	12,727.01	140,000	296,963.52	4,000,000	8,484,672.00
8,000	16,969.34	160,000	339,386.88	4,500,000	9,545,256.00
10,000	21,211.68	180,000	381,810.24	5,000,000	10,605,840.00
12,000	25,454.02	200,000	424,233.60	5,500,000	11,666,424.00
14,000	29,696.35	300,000	636,350.40	6,000,000	12,727,008.00
16,000	33,938.69	400,000	848,467.20	6,500,000	13,787,592.00
18,000	38,181.02	500,000	1,060,584.00	7,000,000	14,848,176.00
20,000	42,423.36	600,000	1,272,700.80	7,500,000*	15,908,760.00
30,000	63,635.04	700,000	1,484,817.60		
40,000	84,846.72	800,000	1,696,934.40		
50,000	106,058.40	900,000	1,909,051.20		
60,000	127,270.08	1,000,000	2,121,168.00		
70,000	148,481.76	1,500,000	3,181,752.00		
80,000	169,693.44	2,000,000	4,242,336.00		
90,000	190,905.12	2,500,000	5,302,920.00		

* 閣下可申請認購的香港發售股份數目上限

* 申請時應繳的上述款項已包括1.0%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。

3 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下連同本申請表格隨附的支票數目；及閣下必須在每張支票的背面註明(i)閣下的網上白表服務供應商身份識別編碼及(ii)載有相關申請人申請詳情的檔案編號。

本欄所註明的金額必須與欄2就所申請認購的香港發售股份總數應付金額相同。

所有支票及本申請表格，連同附有光碟的密封信封（如有）必須放進蓋上閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 由在香港持牌銀行開設的港元銀行賬戶開出；
- 顯示閣下（或閣下代名人）的賬戶名稱；
- 註明抬頭人為「永隆銀行受託代管有限公司 – 萬國國際礦業公開發售」；
- 劃線註明「只准入抬頭人賬戶」；
- 不得為期票；及
- 由網上白表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶時不獲兌現，閣下的申請可遭拒絕受理。

閣下有責任確保所遞交支票的詳細資料與就本申請遞交的光碟或資料檔所載申請詳細資料相同。倘出現差異，本公司及作為本公司代理人之聯席賬簿管理人或彼等各自之代理人或代名人可全權酌情拒絕受理任何申請。

申請時繳付的金額不會獲發收據。

4 在欄4填上閣下的詳細資料（以正楷填寫）。

閣下必須在本欄填上網上白表服務供應商的名稱、身份識別編碼及地址。閣下亦必須填寫閣下營業地點的聯絡人士的姓名及電話號碼及（如適用）經紀號碼及經紀印章。

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

1 Reasons for the collection of your personal data

From time to time it is necessary for applicants for Hong Kong Offer Shares or registered holders of Shares to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for Hong Kong Offer Shares being rejected or delay or the inability of the Company and the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch or encashment of refund cheque(s) (if any) to which you are entitled.

It is important that holders of Shares inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2 Purposes

The personal data of the holders of Shares may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus;
- registering new issues or transfers into or out of the names of holders of Shares including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of Shares of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of Shares of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise), the Stock Exchange, the SFC and any other statutory or governmental bodies;
- disclosing identities of successful applicants by way of announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of Shares and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3 Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of Shares will be kept confidential but the Company and the Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisors, receiving bankers and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on this form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies in Hong Kong or elsewhere; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4 Access and correction of personal data

The Ordinance provides the holders of Shares with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretary or (as the case may be) the registrars for the attention of the privacy compliance officer for the purposes of the Ordinance.

By signing this form, you agree to all of the above.

個人資料

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「該條例」)之主要條文於1996年12月20日在香港生效。此份個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及香港股份過戶登記處就個人資料及該條例而制訂之政策及慣例。

1 收集 閣下個人資料的原因

香港發售股份申請人或股份的登記持有人在申請證券或把證券轉入其名下或由其名下轉出,或要求香港股份過戶登記處提供服務時,須不時向本公司及香港股份過戶登記處提供其最新的正確個人資料。

若未能提供所需資料,可能會導致 閣下的香港發售股份申請遭拒絕受理或延誤或令本公司及香港股份過戶登記處無法進行過戶或在其他方面提供服務,亦可能妨礙或延誤 閣下成功申請的香港發售股份的登記或過戶及/或妨礙或延誤寄發 閣下應得的股票及/或寄發或兌現 閣下應得的退款支票(如有)。

務請注意,股份持有人所提供的個人資料如有任何不準確,必須即時知會本公司及香港股份過戶登記處。

2 資料用途

股份持有人的個人資料可能以任何方式被採用,持有及/或保存,以作下列用途:

- 處理 閣下的申請及退款支票(如適用),以及核實是否遵守本表格及招股章程所列條款及申請手續;
- 為股份持有人登記新發行證券或把證券轉入其名下或由其名下轉出(包括(如適用)以香港結算代理人的名義);
- 保存或更新本公司股份持有人名冊;
- 核對或協助核對簽名或核對或交換其他資料;
- 確定本公司股份持有人可獲取的利益,例如股息、供股及發行紅股等;
- 寄發本公司及其附屬公司的公司通訊;
- 編撰統計資料及股東資料;
- 遵照法律及聯交所、證監會及任何其他法定或政府部門之規則或規例規定(不論為法定或其他規定)作出披露;
- 以公佈或其他方式披露成功申請人的身份;
- 披露有關資料以便提出權利索償;及
- 與上述有關的任何其他附帶或相關用途及/或使本公司及香港股份過戶登記處可向股份持有人及/或監管機構履行責任以及證券持有人不時同意的任何其他用途。

3 轉交個人資料

本公司及香港股份過戶登記處會保密其持有的股份持有人的個人資料,但本公司及香港股份過戶登記處可能會作出彼等認為必要的查詢以確定個人資料的準確性,以達到上述用途或其中任何一項用途,尤其可能將證券持有人的個人資料向下列任何及所有人士及實體披露,向其獲取或轉交有關資料(不論在香港境內外):

- 本公司或其委任的代理人,例如財務顧問、收款銀行及海外股份過戶登記總處;
- 當證券申請人要求將證券存入中央結算系統,香港結算及香港結算代理人將會為運作中央結算系統而使用個人資料;
- 公司印章或其他身份識別編號載於本表格之任何經紀;
- 任何向本公司及/或香港股份過戶登記處提供與其業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承辦商或第三方服務供應商;
- 聯交所、證監會及香港或其他地方的任何其他法定、監管或政府機關;及
- 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構,例如其銀行、律師、會計師或股票經紀等。

4 查閱及更正個人資料

該條例賦予股份持有人權利查證本公司及/或香港股份過戶登記處是否持有其個人資料,並有權索取該等資料副本及更正任何不準確的資料。依據該條例,本公司及香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用,所有關於查閱資料或更正資料或關於政策及慣例或所持資料類別的要求,應向本公司的公司秘書或(視乎情況而定)股份過戶登記處屬下(就該條例而設)的私隱條例事務主任提出。

閣下簽署本表格,即表示同意上述各項。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) must be submitted to the following address by 4:00 p.m. on Wednesday, 4 July 2012:

Wing Lung Bank Limited
Room 1503, Wing Lung Bank Centre
636 Nathan Road, Mongkok
Kowloon, Hong Kong

遞交本申請表格

經填妥的本申請表格連同適用支票,必須於2012年7月4日(星期三)下午四時正之前,送交以下地址:

永隆銀行有限公司
香港九龍
旺角彌敦道636號
永隆銀行中心1503室