

Number of Hong Kong Offer Shares applied for (not more than 7,500,000 Shares) 申請香港發售股份數目 (不多於7,500,000股股份)		Cheque/banker's cashier order number 支票 / 銀行本票號碼	
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Total amount of payment 付款總額	HK\$	港元	Name of bank on which cheque/banker's cashier order is drawn* 支票 / 銀行本票的付款銀行名稱*	
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* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Wing Lung Bank (Nominees) Limited - Wanguo Mining Public Offer".
支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明收款人為「永隆銀行受託代管有限公司 - 萬國國際礦業公開發售」。

The following are to be completed in **BLOCK letters in English** and in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外，請用墨水筆以**英文正楷**填寫以下各項。聯名申請人僅須填寫排名首位申請人的地址。

Your name in English 閣下的英文姓名 / 名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name in Chinese 閣下的中文姓名 / 名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your occupation (in English) 職業 (以英文填寫)	Your Hong Kong Identity Card No./ Passport No./ Hong Kong Business Registration Certificate No.** (Please delete as appropriate) 閣下的香港身份證號碼 / 護照號碼 / 香港商業登記號碼** (請刪去不適用者)
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Names of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名 / 名稱 (如有)	(1)	Hong Kong Identity Card No./Passport No./ Hong Kong Business Registration Certificate No. of all other joint applicants** (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼 / 護照號碼 / 香港商業登記號碼** (請刪去不適用者)	(1)
	(2)		(2)
	(3)		(3)

Your address (in English) (joint applicants should give the address and the telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted) 地址 (以英文填寫) (聯名申請人僅須填寫排名首位申請人的地址及電話號碼) (僅接受香港地址)	Telephone Number 電話號碼
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For nominee(s): Please provide an account number or identification code for each beneficial owner (or, in the case of joint beneficial owners, for each joint beneficial owner).
由代名人遞交：請填寫每名實益擁有人的賬戶號碼或識別編碼 (或如屬聯名實益擁有人，則填寫各聯名實益擁有人的賬戶號碼或識別編碼)。

If you are a nominee, the account number or identification code for each beneficial owner (or, as the case may be, joint beneficial owners) must be provided. If you do not complete this section, this application will be treated as being made for your own benefit.
如閣下為代名人，必須填寫各實益擁有人 (或聯名實益擁有人，視乎情況而定) 的賬戶號碼或識別編碼。若並無填寫本部分，則是項申請將視作為閣下本身利益提出。

- ** (a) For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration Certificate number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers or (if they are bodies corporate) their Hong Kong Business Registration Certificate numbers.
如屬個人，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼；倘閣下並無香港身份證，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。全部聯名申請人 (倘為個人) 必須提供香港身份證號碼，或護照號碼 (如適用)，或香港商業登記號碼 (如屬法人團體)。
- (b) Your Hong Kong Identity Card number/passport number/Hong Kong Business Registration Certificate number will be used for checking the validity of this Application Form and such data will be transferred to third parties for such purpose.
閣下的香港身份證號碼 / 護照號碼 / 香港商業登記號碼將用作核實本申請表格是否有效，而有關資料將會轉交第三方以辦理上述事項。
- (c) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque(s), if any.
閣下所提供 (如屬聯名申請人，則排名首位的申請人) 的香港身份證號碼 / 護照號碼的部分字樣，可能會印列在閣下的退款支票 (如有)。該等資料亦可能會轉交第三方以辦理退款。閣下的銀行在兌現閣下的退款支票前，可能會要求核實閣下的香港身份證號碼 / 護照號碼。不正確填寫香港身份證號碼 / 護照號碼，可能會導致閣下的退款支票 (如有) 延遲兌現或失效。

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and wish to collect (where applicable) refund cheque(s) and/or (where applicable) share certificate(s) personally from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on the date for collection of (where applicable) refund cheque(s) and/or (where applicable) share certificate(s), which is expected to be on Monday, 9 July 2012, should mark a "✓" in the box on the left.
申請人如申請1,000,000股或以上香港發售股份，並擬於領取退款支票 (如適用) 及 / 或股票 (如適用) 日期 (預計為2012年7月9日 (星期一)) 親往本公司的香港股份過戶登記處卓佳證券登記有限公司 (地址為香港灣仔皇后大道東28號金鐘匯中心26樓) 領取退款支票 (如適用) 及 / 或股票 (如適用)，請在左方空格內填上「✓」號。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in **BLOCK letters**
請以英文正楷填寫上表所示姓名 / 名稱及地址

Name(s) 姓名 / 名稱
Address 地址

For Bank Use 此欄供銀行填寫

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Wanguo International Mining Group Limited
萬國國際礦業集團有限公司
(incorporated in the Cayman Islands with limited liability)

PLACING AND PUBLIC OFFER

Terms and conditions of your application

Unless otherwise stated, capitalised terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

1. You or the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
2. If you are a **firm**, the application must be in the name(s) of the individual member(s), not in the firm's name.
3. If you are a **body corporate**, this Application Form must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
4. Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of the Shares;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above; or
 - a connected person (as defined in Chapter 14 of the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Share Offer.
5. You **cannot** apply for any Hong Kong Offer Shares if you are or any person(s) for whose account or benefit you are applying is/are:
 - a person who has been allocated or will receive any International Placing Shares under the International Placing; or
 - has applied for or taken up, or indicated an interest for, or has been or will be placed or allocated (including conditionally and/or provisionally) International Placing Shares;
 - within the United States when completing this Application Form or are a U.S. person (as defined in Regulation S); or
 - a person who does not have a Hong Kong address.
6. The number of joint applicants may not exceed four.
7. If you are a nominee and the person(s) for whose benefit you are applying for are/is within the United States (within the meaning of Regulation S) when completing the Application Form or are/is a U.S. person(s) (as defined under Regulation S), no application for Hong Kong Offer Shares shall be made.

B. If you are a nominee

- If you are a nominee, you may make an application by (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form and lodge more than one application in your own name if each application is made on behalf of different beneficial owners. In the box on this Application Form marked "For nominee(s)", you must include, for each beneficial owner (or, in the case of joint beneficial owners, for each such beneficial owner):
- an account number; or
 - some other identification code.
- If you do not include this information, the application will be treated as being made for your own benefit. As a nominee, you are deemed to have warranted that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for his/her benefit on a **WHITE** or **YELLOW** Application Form or to the designated **HK eIPO White Form Service Provider** under the **HK eIPO White Form Service** or by giving **electronic application instructions** to HKSCC through CCASS. As a nominee, you are also deemed to have represented to and undertaken with the Company, the Sole Sponsor, the Joint Bookrunners and the Hong Kong Underwriters that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner(s) and to agree to disclose personal data relating to such beneficial owner(s) on the terms set out in section F and the section entitled "Personal data" below.

C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

- Multiple applications or suspected multiple applications are liable to be rejected. Saved as referred to in section B above, all of your applications for the Hong Kong Offer Shares are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together:
- make more than one application (whether individually or jointly with others) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service (www.hkeipo.hk)**;
 - both apply (whether individually or jointly with others) on one (or more) **WHITE** Application Form(s) and one (or more) **YELLOW** Application Form(s) or on one (or more) **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service (www.hkeipo.hk)**;
 - apply (whether individually or jointly with others) on one **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service (www.hkeipo.hk)** for more than 7,500,000 Shares, being 100% of the Shares initially available in either pool A or pool B for subscription under the Hong Kong Public Offering; or
 - have applied for or taken up or indicated an interest for or received or been placed or allocated (including conditionally and/or provisionally) or will apply or take up or indicate an interest for or receive or be placed or allocated any International Placing Shares under the International Placing or otherwise participated in the International Placing.

Save as mentioned in the Prospectus, all of your applications will also be liable to be rejected as multiple applications if more than one application on a **WHITE** or a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC on the **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service (www.hkeipo.hk)** is made for your own benefit.

- If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company;
- then the application will be treated as being made for your benefit.
- Unlisted company** means a company with no equity securities listed on the Stock Exchange.
- Statutory control** in relation to a company means you:
- control the composition of the board of directors of that company; or
 - control more than half of the voting power of that company; or
 - hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares – Pools A and B

The Company is issuing 15,000,000 Hong Kong Offer Shares for subscription by way of a public offering in Hong Kong. The total number of Shares available for subscription under the Hong Kong Public Offering (after taking into account of any reallocation referred to below) is to be divided equally into two pools for allocation purposes (subject to adjustment of odd lot size): pool A and pool B. The Shares in pool A will be allocated on an equitable basis to applicants who have applied for Shares with an aggregate subscription price of HK\$5,000,000 (excluding the brokerage fee, the SFC transaction levy, and the Stock Exchange trading fee payable) or more. Pool B will be allocated on an equitable basis to applicants who have applied for Shares with an aggregate subscription price of more than HK\$5,000,000 (excluding the brokerage fee, the SFC transaction levy, and the Stock Exchange trading fee payable) and to the value of pool B. Investors should be aware that applications in pool A and applications in pool B may receive different allocation ratios if Hong Kong Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in the pool and be allocated accordingly.

Applicants can only receive an allocation of Hong Kong Offer Shares from either pool A or pool B but not from both pools. If the Hong Kong Public Offering is not fully subscribed, the Global Coordinator, in its discretion, may reallocate all or any unsubscribed Shares originally included in the Hong Kong Public Offering to the International Placing.

Where there is over-subscription, allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation may vary, depending on the number of Hong Kong Offer Shares validly applied for by applicants, although this could, where appropriate, consist of balloting. Balloting would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

Multiple or suspected multiple applications for more than 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering (i.e., 7,500,000 Shares) are liable to be rejected.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications.

If applicant(s) has/have not been notified, or if applicant(s) has/have been notified but have not withdrawn their application(s) in accordance with the procedure(s) to be notified, all applications that have been submitted will remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
- **instruct and authorise** the Company and/or the Joint Bookrunners (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all things necessary to effect the registration of any Hong Kong Offer Shares in your name(s) as required by the memorandum and articles of association of the Company, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
 - **undertake** to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as required by the articles of association of the Company;
 - **warrant** the truth and accuracy of the information contained in your application;
 - if the laws of any place outside Hong Kong are applicable to your application, you **agree** and **warrant** that you have complied with all such laws and none of the Company, the Directors, the Sole Sponsor, the Joint Bookrunners and the Hong Kong Underwriters nor any of their respective officers, employees or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in this Application Form, in the Prospectus and the designated website of **HK eIPO White Form (www.hkeipo.hk)**;
 - **confirm** that you have received and/or read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and have not and will not rely on any other information or representations concerning the Company save as set out in any supplement to the Prospectus; and you agree that none of the Company, the Sole Sponsor, the Joint Bookrunners and the Hong Kong Underwriters nor any of their respective directors, officers, employees, partners, agents, advisers or other parties involved in the Share Offer will have any liability for any other information or representations;
 - **agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
 - (if the application is made for your own benefit) **warrant** that this is the only application which will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service (www.hkeipo.hk)**;
 - (if you are an agent for another person) **warrant** that the beneficial owner has validly and irrevocably conferred to you all necessary power and authority to make this application;
 - (if you are an agent for another person) **warrant** that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service (www.hkeipo.hk)**;

- **agree** that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;
 - **undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest for or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest for or received or be placed or allocated any International Placing Shares in the International Placing, nor otherwise participate in the International Placing;
 - **confirm** that you are aware of the restrictions on offering of the Hong Kong Offer Shares described in the Prospectus;
 - **agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
 - **represent, warrant and undertake** that you, and the person(s) for whose benefit you are applying, are not restricted by any applicable laws of Hong Kong or elsewhere from making the application, paying any application monies for, or being allocated or taking up any Hong Kong Offer Shares and that you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States when completing this Application Form and are not and none of the other person(s) for whose benefit you are applying, is a U.S. person (as defined in Regulation S);
 - **agree** to disclose to the Company, the Hong Kong Share Registrar, the receiving banker, the Sole Sponsor, the Joint Bookrunners and the Hong Kong Underwriters and their respective officers, advisers and agents any personal data or information which they require about you or the person(s) for whose benefit you have made this application;
 - **undertake and agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under this application;
 - **authorise** the Company to place your name(s) on the Company's branch register of members as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or the Company's agents to send any share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to you or (in the case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on this Application Form (unless you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in this Application Form your wish to collect your refund cheque (where applicable) and/or share certificate(s) (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Monday, 9 July 2012 from Tricor Investor Services Limited of 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, or such other date as notified by the Company in the newspapers as the date of despatch/collection of share certificate(s)/Auto Refund payment instructions/refund cheques);
 - **understand** that these declarations and representations will be relied upon by the Company, the Directors, the Sole Sponsor, the Joint Bookrunners and the Hong Kong Underwriters in deciding whether or not to allocate any Hong Kong Offer Shares in response to your application and that you may be prosecuted for making a false declaration;
 - **agree** with the Company and each of the Shareholders that the Shares are freely transferable by the holder thereof; and
 - **agree** that the processing of your application, including the despatch of refund cheques (where applicable), may be done by the Company's receiving banker and is not restricted to the bank at which your Application Form was lodged.
- The Company, the Joint Bookrunners, the Underwriters and any other parties involved in the Share Offer and their respective directors, officers, employees, partners, agents and advisers are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

G. Power of attorney

If your application is made through a duly authorised attorney, the Company and the Joint Bookrunners (or their respective agents and nominees) as the Company's agent(s) may accept it at their absolute discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney.

H. Determination of the Offer Price

The Offer Price is expected to be determined by the Company and the Joint Bookrunners (on behalf of the Underwriters) on 5:00 p.m. on the Price Determination Date, which is currently scheduled on Wednesday, 4 July 2012 or such later date as may be agreed by the Company and the Joint Bookrunners but in any event no later than 5:00 p.m. on Friday, 6 July 2012. The Offer Price will not be more than HK\$2.10 and is expected to be not less than HK\$1.75 per Offer Share. If, based on the level of interest expressed by prospective professional and institutional investors during the book-building process, the Joint Bookrunners (on behalf of the Underwriters, and with the consent of the Company) thinks it appropriate (for instance, if the level of interest is below the indicative Offer Price range), the indicative Offer Price range may be reduced below that stated in the Prospectus at any time prior to the morning of the last day for lodging applications. In such case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the Hong Kong Public Offering cause there to be published in The Standard (in English) and the Hong Kong Economic Times (in Chinese) notice of the reduction of the indicative Offer Price range. Such notice will also include any financial information which may change as a result of any such reduction. If applications for Hong Kong Offer Shares have been submitted prior to the day which is the last day for lodging applications under the Hong Kong Public Offering, then even if the Offer Price is so reduced, such applications cannot be subsequently withdrawn. Applicants for Hong Kong Offer Shares are required to pay, upon application, the maximum Offer Price of HK\$2.10 per Offer Share, plus 1% brokerage fee, 0.003% SFC transaction levy and a 0.005% Stock Exchange trading fee (per side), subject to refund if the Offer Price is finally determined to be lower than HK\$2.10 per Offer Share. If, for any reason, the Offer Price is not agreed between the Company and the Joint Bookrunners (or itself and on behalf of the other Underwriters) on or before the Price Determination Date, the Share Offer will not proceed and will lapse.

Allotment of Hong Kong Offer Shares

The application monies for the Hong Kong Offer Shares will not be processed and no allocation of any such Shares will be made until after the closing of the application lists.

The Company expects to release and announce the Offer Price, the level of indication of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on Monday, 9 July 2012, and expects to announce these results in The Standard (in English), Hong Kong Economic Times (in Chinese), on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.wgmine.com. Results of allocations of the Hong Kong Public Offering, and the Hong Kong Identity Card/passport/Hong Kong Business Registration Certificate numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to apply for the Hong Kong Offer Shares – Publication of results" in the Prospectus on Monday, 9 July 2012.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on this Application Form that you wish to collect your share certificate(s) and/or refund cheque(s) (where applicable), and have provided all information required by this Application Form, you may collect them in person from:

Tricor Investor Services Limited
 26/F, Tesbury Centre
 28 Queen's Road East
 Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on Monday, 9 July 2012, or any other place or date notified by the Company in The Standard (in English), Hong Kong Economic Times (in Chinese), and on the website of the Stock Exchange at www.hkexnews.hk and on the website of the Company at www.wgmine.com as the date of despatch/collection of share certificates.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity and must correspond with the information contained in this Application Form to collect your share certificate.

If you are a corporate applicant who opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your share certificate(s) personally within the time specified for collection, they will be despatched promptly thereafter to you by ordinary post to the address as specified on this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated on this Application Form that you wish to collect your share certificate(s) in person, then your share certificate(s) will be sent to the address on this Application Form on or around Monday, 9 July 2012, by ordinary post and at your own risk. You should note that there is no guarantee when you will receive your share certificate by post. Therefore, if you sell your Shares in the first few days after the Shares commence trading on the Stock Exchange, you may not receive your share certificate in time for settlement. Share certificates will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional in all respects and the Underwriting Agreements not having been terminated in accordance with its terms, which is expected to be at 8:00 a.m. on Tuesday, 10 July 2012.

The Company will not issue temporary documents of title in respect of the Offer Shares. No receipt will be issued for application monies paid. In the event that the Offer Price is less than the price per Hong Kong Offer Share paid by you, the surplus application monies (including the related brokerage of 1.0%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%) will be refunded to you without interest.

Circumstances in which you will not be allotted the Hong Kong Offer Shares

You may not be allotted the Hong Kong Offer Shares for any of the following reasons:

1. **Full discretion of the Company or its agents to reject or accept your application:**

The Company and the Joint Bookrunners (as agent for the Company), or their respective agents or nominees, have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.
2. **You will not receive any allotment if:**
 - you make multiple applications or you are suspected to have made multiple applications;
 - you or the person for whose benefit you apply for have applied for or taken up, or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) or will apply for or take up or indicate an interest in or receive or be placed or allocated any International Placing Shares under the International Placing, or otherwise participate in the International Placing;
 - your payment is not made correctly;
 - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation;
 - your Application Form is not completed in accordance with the instructions as stated in this Application Form (if you apply by this Application Form);

閣下如欲以本身名義獲發行香港發售股份，請使用本申請表格

- 本公司及／或聯席賬簿管理人相信，若接納閣下的申請，將觸犯閣下填寫及／或簽署申請時所在司法權區的適用證券法或其他法律、規則或法規，或導致本公司無法實現適用於本公司的申請規則所規定的公眾持量；
 - 閣下申請認購香港公開發售項下甲組或乙組初步可供認購的香港發售股份的100%以上；
 - 任何包銷協議未成為無條件；或
 - 任何包銷協議按其條款或因其他理由予以終止。
3. 閣下撤回或撤回申請：
- 一經填妥及遞交本申請表格，即表示閣下同意於2012年7月28日（星期六）或之前不得撤回閣下的申請。本協議將成為與本公司訂立的一項附屬合約。當閣下遞交本申請表格，該合約即具約束力。本公司基於該附屬合約同意，除按照招股章程所述其中一項程序外，本公司不會於2012年7月28日（星期六）之前向任何人士提交任何香港發售股份。僅在根據本公司條例第40條（按本公司條例第342E條所適用者）的規定負責編製招股章程的人士根據該條所述規定發出公告，豁免或限制其對招股書所負責任的情況下，閣下方可於2012年7月28日（星期六）或之前撤回閣下的申請。
 - 如招股章程須刊登任何補充文件，閣下不一定會（視乎補充文件所載資料而定）獲通知可撤回其申請。倘閣下未獲通知或倘閣下已獲通知但未有根據通知手續撤回申請，則所有已遞交的申請仍屬有效及可能獲接納。在上文的規限下，申請一經提出即不可撤回，而閣下將被視為根據補充的招股章程提出申請。
 - 閣下的申請一經接納，概不得撤回。就此而言，公佈分配的結果，即構成對未獲接納申請的接納，而倘分配基準須受若干條件限制或規定以抽籤方式作出分配，則接納須待該等條件達成後方可作實或以抽籤結果為準。
4. 閣下獲配發的香港發售股份無效：
- 如上市委員會並未在以下任何一段期間內批准股份上市及買賣，閣下或香港結算代理人獲配發的香港發售股份將會無效：
 - 在截止辦理申請登記日期後三星期內；或
 - 倘上市委員會在截止辦理申請登記日期後三星期內知會本公司延長有關期間，則最多在截止辦理申請登記起計六星期的較長時間內。

退回申請股款

閣下因上述任何原因而未獲得任何香港發售股份，本公司將退還閣下的申請股款，包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，惟不計任何利息。

閣下的申請只獲部分接納，本公司將不計利息退還閣下申請股款的適當部分，包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。如最終釐定的發售價低於申請人於申請時支付的每股發售股份初步發售價2.10港幣（不包括有關經紀佣金、證監會交易徵費及聯交所交易費），則本公司將不計利息退還閣下多繳的申請股款，連同多繳申請股款相關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。於香港發售股票日期前該等項應付的一切利息將撥歸本公司所有。倘出現涉及大量超額認購的特殊情況，按本公司及聯席賬簿管理人的情況決定，若十八類香港發售股份申請（不包括成功申請）的支票不會過戶。

退還支票將劃線註明「只准入抬頭人賬戶」，並以閣下作為申請人，或如屬聯名申請人，則以本申請表格排名首位的申請人為收款人。閣下（如屬聯名申請人，則排名首位的申請人）提供的香港身份證號碼／護照號碼的後四位數字，將印列於閣下的退還支票（如有）。該等資料亦可能會轉交第三方以辦理退還。閣下的銀行在兌現閣下的退還支票前，可能會要求核實閣下的香港身份證號碼／護照號碼。如不正確填寫香港身份證號碼／護照號碼，可能會導致閣下的退還支票延遲兌現或失敗。

倘閣下申請1,000,000股或以上香港發售股份，且已在本申請表格表明擬親自領取退還支票（如有），則閣下可於2012年7月9日（星期一）上午九時正至下午一時正期間，親自前往以下地點或本公司於《英文虎報》（以《英商經濟日報》（以中文）以及聯交所網站www.hkexnews.hk及本公司網站www.wgmine.com所公佈的領取退還支票的任何其他地點及日期領取退還支票：

卓佳證券登記有限公司
香港灣仔皇后大道東28號
金鐘匯中26樓

如閣下為個人申請人並選擇親自領取，則不得授權任何其他人士代為領取。閣下的退還支票時必須出示與本申請表格所載資料相符的身份證明文件（須為卓佳證券登記有限公司所接納者）。

如閣下為公司申請人並選擇派人領取，則必須由授權代表帶上蓋有公司印章的授權書領取。有關授權代表須於領取時出示卓佳證券登記有限公司所接納的身份證明文件。

如閣下未有於指定時間內親自領取閣下的退還支票，該等股票將隨即以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下承擔。

如閣下申請少於1,000,000股香港發售股份或申請1,000,000股香港發售股份或以上，但並無在本申請表格表明將親自領取退還支票，則閣下的退還支票將於2012年7月9日（星期一）以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下自行承擔。

申請手續

- 請按照下表計算閣下擬認購的香港發售股份數目應繳的申請股款。申請股數最少須為2,000股香港發售股份，並按照下表載列的其中一個股數提出申請。閣下可以申請的香港發售股份最高數目列於「申請任何其他數目的香港發售股份將不予考慮，而任何有關申請一概不予受理。下表亦列出申請總額不多於7,500,000股香港發售股份時應付股款總額。閣下須於申請時繳付每股香港發售股份的最高發售價2.10港幣，另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。
 - 除非另有指示，否則請以英文填妥並簽署本申請表格。只接納親筆簽名。倘代名人欲以其名義代表不同實益擁有人遞交不同申請表格，須在各份申請表格上註明「由代名人遞交」字樣的空格欄，註明每名實益擁有人賬戶號碼或其他身份識別號碼，或倘屬聯名實益擁有人，則註明各聯名實益擁有人賬戶號碼或其他身份識別號碼。倘未能提供實益擁有人賬戶號碼或其他身份識別號碼，申請將被視為有閣代名人的利益遞交。
 - 每份申請必須附有獨立開出的支票或銀行本票。
 - 付款支票或銀行本票須緊釘於本申請表格左上角。閣下必須以一張支票或一張銀行本票支付香港發售股份每份申請的申請股款。
- 如以支票付款，該支票必須：
- 為港幣支票；
 - 由閣下在香港持牌銀行的港幣銀行戶口支取；
 - 顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權人在該支票背面加蓋證明。該賬戶名稱必須與閣下姓名相同。如屬聯名申請，則該賬戶名稱必須與本申請表格排名首位申請人的姓名相同；
 - 註明收款人為「永隆銀行委託代管有限公司－萬國國際礦業公開發售」；
 - 劃線註明「只准入抬頭人賬戶」；及
 - 不是期票。
- 下列情況將導致閣下的申請不獲接納：
- 支票未能符合所有上述規定；或
 - 支票首次過戶不獲兌現。
- 如以銀行本票付款：
- 閣下必須購買銀行本票，並由發出本票銀行的授權人在該銀行本票背面簽署證明閣下的姓名。銀行本票背面所示姓名必須與本申請表格所示姓名相同。如屬聯名申請，該銀行本票背面所示姓名必須與本申請表格排名首位申請人姓名相同；
 - 銀行本票必須註明收款人為「永隆銀行委託代管有限公司－萬國國際礦業公開發售」；
 - 銀行本票必須劃線註明「只准入抬頭人賬戶」；
 - 銀行本票必須為港幣銀行本票；及
 - 不得開出期票。
- 如閣下的銀行本票不符合上述所有要求，閣下的申請將遭拒絕受理。申請股款不應支付予任何未獲牌照或未登記從事證券及期貨條例第V部第1類受規管活動的香港中介機構。

香港結算代理人提出的申請

如本表格乃由香港結算代理人代表發出電子認購指示申請香港發售股份的人士簽署，則本表格與招股章程不符的條文將不適用，且以招股章程所述者為準。在不限制於此段一般應用的前提下，本申請表格以下部分不適用於香港結算代理人簽署的情況：

- 首頁所載所有保證，惟第一項有關根據招股章程及本申請表格條款及條件申請認購香港發售股份的保證及受本公司組織章程大綱及細則規限者除外；
- 首頁的「警告」；
- 「僅可為閣下自身的利益（或閣下及閣下任何聯名申請人的利益）提交一份申請」；
- 「填妥及遞交本申請表格的效用」一節的所有陳述及保證，惟首兩項有關以申請人名義登記香港發售股份及簽署令申請人登記為所申請認購的香港發售股份的持有人除外；
- 「倘成功申請認購香港發售股份（全部或部分）」；
- 「閣下不獲配發香港發售股份的情況」；及
- 「退回申請股款」。

個人資料

個人資料收集聲明
香港法例第486條個人資料（私隱）條例（「條例」）中的主要條文於1996年12月20日在香港生效。此個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及卓佳證券登記有限公司（「股份過戶登記處」）就個人資料及條例所訂的條款及程序。

1. 收集閣下個人資料的原因

申請人申請認購香港發售股份時，或股份登記持有人將股份轉往其名下或將股份轉讓予他人或要求股份過戶登記處提供服務時，須不時向本公司及股份過戶登記處提供其最新的正確個人資料。若未能提供所需資料，可能會導致閣下的香港發售股份申請遭拒絕受理、延遲或股份過戶登記處無法進行過戶或以其他方式提供服務，亦可不能防礙或延誤閣下成功申請認購的香港發售股份的登記或過戶及／或寄發閣下有權收取的股票及／或電子自動退還指示及／或退還支票。股份申請人及持有人所提供的個人資料如有任何不確，必須即時知會本公司及股份過戶登記處。

2. 資料用途

香港發售股份申請人及股份持有人的個人資料可以任何方式被使用、持有及／或保存，以作下列用途：

- 處理閣下的申請，電子自動退還指示及退還支票（如適用）及核實是否遵守本申請表格及招股章程所載條款及申請手續及公佈香港發售股份的分配結果；
- 確保遵守香港或其他地區所有適用法律及法規（不論法定或其他規定）（包括按規定作出披露）；
- 登記新發行的股份或為證券持有人（包括（如適用）香港結算代理人）登記轉往其名下或由其名下轉讓證券持有人；
- 保存或更新本公司股東名冊；
- 核對或協助核對簽名或核對或交換任何其他資料；
- 確定本公司股份持有人可獲取的利益，例如股息、供股及紅股發行等的資格；
- 寄發本公司及其附屬公司的公司通訊；
- 編撰統計資料及股東資料；
- 按照法律、規則或法規的規定（不論法定或其他規定）作出披露；
- 透過公佈或以其他方式披露申請人的身份；
- 披露有關資料以作出調查、審訊、或
- 與上述有關的任何其他用途相關用途及／或使本公司及股份過戶登記處能夠履行其對股份持有人及／或監管機構的責任及／或股份持有人不時同意的任何其他用途。

3. 轉交個人資料

本公司及股份過戶登記處會對股份申請人及持有人的個人資料保密，但本公司及股份過戶登記處可能會作出必要的查詢以確定個人資料的準確性，以便資料可用於上述任何用途。尤其可能會將證券申請人及持有人的個人資料向下列任何及所有人士及實體披露、獲取或提供（不論在香港境內外）：

- 本公司、其關聯或其委任的代理人，例如財務顧問、收款銀行及海外主要股份過戶登記處；
- 當申請人要求將香港發售股份存入中央結算系統時，香港結算及香港結算代理人可就中央結算系統的運作使用該等個人資料；
- 其公司印務或其他身份識別編號載於申請表格中的任何經紀；
- 任何本公司認可其附屬公司或股份過戶登記處提供有關其各自業務運作的行政、電訊、電腦、付款或其相關的代理人、承辦商或第三方服務供應商；
- 聯交所、證監會及香港其他地區有關履行其監管或政府機關；及
- 與股份持有人有業務往來或諮詢有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條賦予香港發售股份申請人及股份持有人權利查閱本公司及／或股份過戶登記處是否持有其個人資料，並索取該等資料副本及更正其個人資料。根據條例，本公司及股份過戶登記處有權就其任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或查詢資料的政策及措施以及持有資料類別的要求，應向本公司的公司秘書處提出（視情況而定）股份過戶登記處屬下的私隱條例事務主任提出。本申請表格一經簽署，即表示閣下同意上述各項。

5. 撕下申請表格，對摺一次，然後投入永隆銀行有限公司下列任何一間分行的特備收集箱內：

地區	分行名稱	地址
港粵區：	總行	德輔道中45號
	北角	英皇道361號
	香港仔	香港仔大道201號
九龍區：	旺角	彌敦道636號永隆銀行中心地庫
	尖沙咀	加拿分道4號
	藍田匯景廣場	藍田匯景道8號匯景廣場第三層59號舖
	新蒲崗	崇齡街8號
新界區：	沙田廣場	沙田正街21號
	荃灣	沙咀道251號
	元朗	安寧路37號

6. 閣下可於下列時間內遞交申請表格：

2012年6月28日（星期四）	上午九時正至下午五時正
2012年6月29日（星期五）	上午九時正至下午五時正
2012年6月30日（星期六）	上午九時正至下午一時正
2012年7月3日（星期二）	上午九時正至下午五時正
2012年7月4日（星期三）	上午九時正至中午十二時正

- 申請最遲須於2012年7月4日（星期三）中午十二時正或（如該日並無辦理申請登記）下一個辦理申請登記的日期中午十二時正前遞交。本公司將於當日上午十一時四十五分至中午十二時正期間辦理申請登記，惟視乎當日天氣情況而定。如下列警告訊號在2012年7月4日（星期三）上午九時正至中午十二時正期間內任何時間在香港生效，將不會辦理申請登記：
 - 八號或以上熱帶氣旋警告訊號；或
 - 「黑色」暴雨警告訊號；而將改為在下一個上午九時正至中午十二時正內任何時間並無在香港發出上述任何一項警告訊號的營業日當日上午十一時四十五分至中午十二時正期間進行。
- 本公司保留所有或任何申請股款過戶的權利，惟閣下的付款支票或銀行本票將不會於2012年7月4日（星期三）中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下申請股款（如屬退還，則直至退還支票寄發日期止）的所有利息。本公司亦有權在閣下的支票或銀行本票過戶之前，保留任何股票及／或任何多繳的申請股款或退還。

可申請認購的香港發售股份數目及應付金額

申請香港發售股份數目	申請時應繳款項港幣	申請香港發售股份數目	申請時應繳款項港幣	申請香港發售股份數目	申請時應繳款項港幣
2,000	4,242.34	100,000	212,116.80	3,000,000	6,363,504.00
4,000	8,484.67	120,000	254,540.16	3,500,000	7,424,088.00
6,000	12,727.01	140,000	296,963.52	4,000,000	8,484,672.00
8,000	16,969.34	160,000	339,386.88	4,500,000	9,545,256.00
10,000	21,211.68	180,000	381,810.24	5,000,000	10,605,840.00
12,000	25,454.02	200,000	424,233.60	5,500,000	11,666,424.00
14,000	29,696.35	300,000	636,350.40	6,000,000	12,727,008.00
16,000	33,938.69	400,000	848,467.20	6,500,000	13,787,592.00
18,000	38,181.02	500,000	1,060,584.00	7,000,000	14,848,176.00
20,000	42,423.36	600,000	1,272,700.80	7,500,000*	15,908,760.00
30,000	63,635.04	700,000	1,484,817.60		
40,000	84,846.72	800,000	1,696,934.40		
50,000	106,058.40	900,000	1,909,051.20		
60,000	127,270.08	1,000,000	2,121,168.00		
70,000	148,481.76	1,500,000	3,181,752.00		
80,000	169,693.44	2,000,000	4,242,336.00		
90,000	190,905.12	2,500,000	5,302,920.00		

* 閣下可申請認購的香港發售股份數目上限