

WANGUO INTERNATIONAL MINING GROUP LIMITED

萬國國際礦業有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 3939)

(the “Company”)

List of Directors and their Role and Function

The members of board of directors of the Company (the “**Board**”) are set out as follows:

Executive Directors:

Mr. Gao Mingqing (Chairman, Chief Executive Officer)

Ms. Gao Jinzhu

Mr. Xie Yaolin

Mr. Liu Zhichun

Non-executive Director:

Mr. Li Kwok Ping

Mr. Lee Hung Yuen

Mr. Wen Baolin

Independent non-executive Directors:

Dr. Lu Jian Zhong

Mr. Qi Yang

Mr. Shen Peng

The Board has set up three committees and the table below sets out membership information of these committees:

Director \ Board Committee	Audit Committee	Remuneration Committee	Nomination Committee
Mr. Shen Peng	C	-	C
Mr. Qi Yang	M	C	M
Dr. Lu Jian Zhong	M	M	-
Mr. Liu Zhichun	-	M	-
Ms. Gao Jinzhu	-	-	M

Notes:

C Chairman of the relevant Board committees

M Member of the relevant Board committees

Hong Kong, 9 July 2012