

Unless otherwise defined in this announcement, terms defined in the prospectus dated 28 June 2012 (the “Prospectus”) issued by Wanguo International Mining Group Limited (the “Company”) have the same meanings when used in this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the ordinary shares of the Company (the “Shares”). Potential investors should read the Prospectus for detailed information about the Share Offer described in the Prospectus before deciding whether or not to invest in the Shares thereby being offered.

This announcement is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States absent of registration or an exemption from registration under the U.S. Securities Act, as amended. There is not and is not currently intended to be any public offering of securities of the Company in the United States.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and the HKSCC take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Prospective investors of the Share Offer should note that the Joint Bookrunners (on behalf of the Hong Kong Underwriters) is entitled to terminate the Hong Kong Underwriting Agreement by giving written notice upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting arrangements and expenses – (a) Hong Kong Public Offering – Grounds for termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Tuesday, 10 July 2012).

In connection with the Share Offer, Guotai Junan Securities, or any person acting for it, as stabilising manager (the “Stabilising Manager”), on behalf of the International Underwriters, may over-allocate Shares or effect transactions with a view to supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the issue date. There is no obligation on the Stabilising Manager, or any person acting for it, to conduct such stabilising action. Such stabilising action, if commenced, will be conducted at the absolute discretion of the Stabilising Manager, or any person acting for it, and may be discontinued at any time, and must be brought to an end after a limited period. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements. The details of the intended stabilisation and how it will be regulated under the Securities and Futures (Price Stabilizing) Rules of the SFO are contained in the Prospectus.

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the day of commencement of trading of the Shares on the Stock Exchange which is expected to be on Tuesday, 10 July 2012 and ends on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering (the “Stabilisation Period”).



Wanguo International Mining Group Limited

萬國國際礦業集團有限公司

(incorporated in the Cayman Islands with limited liability)

PLACING AND PUBLIC OFFER

Number of Offer Shares	:	150,000,000 Shares
Number of Hong Kong Offer Shares	:	15,000,000 Shares
Number of International Placing Shares	:	135,000,000 Shares
Offer Price	:	HK\$1.99 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%
Par value	:	HK\$0.10 per Share
Stock code	:	3939

Sole Sponsor



Guotai Junan Capital Limited

Sole Global Coordinator



Guotai Junan Securities (Hong Kong) Limited

Joint Bookrunners and Joint Lead Managers



Guotai Junan Securities (Hong Kong) Limited



華晉證券有限公司
China Rise Securities Co. Limited

SUMMARY

- The Offer Price has been determined at HK\$1.99 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$1.99 per Offer Share, the net proceeds to be received by the Company from the Share Offer after deducting underwriting commissions and other related expenses payable by the Company in relation to the Share Offer are estimated to be about HK\$250.7 million.
- A total of 171 valid applications for a total of 15,448,000 Hong Kong Offer Shares, representing approximately 1.03 times of the total number of 15,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering, have been received under the Hong Kong Public Offering.
- As the over-subscription in the Hong Kong Public Offering is less than 15 times, the re-allocation procedures as described in the section headed “Structure of the Share Offer – Offer Mechanism – Basis of Allocation of Shares” of the Prospectus will not be applied.
- The Offer Shares initially offered under the International Placing have been moderately oversubscribed. There will be 15,000,000 Shares made available for the Hong Kong Public Offering and 135,000,000 Shares made available for the International Placing.
- This announcement sets out, among others, the final Offer Price, the level of indication of interest in the International Placing, the level of applications under the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering.
- Results of allocations in the Hong Kong Public Offering, including the Hong Kong identity card/passport/Hong Kong business registration certificate numbers of successful applicants (where supplied) and the number of Offer Shares successfully applied for under **WHITE** or **YELLOW** Application Forms or by applying online through **HK eIPO White Form** service or by giving **electronic application instructions** to HKSCC via CCASS will be made available at the times and dates and in the manner specified below:
 - on the website of Tricor Investor Services Limited at **www.tricor.com.hk/ipo/result** on a 24-hour basis from 8:00 a.m. on Monday, 9 July 2012 to 12:00 midnight on Sunday, 15 July 2012. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration certificate number provided in his/her/its Application Form to search for his/her/its own allocation result;
 - from the Company’s allocation results telephone enquiry hotline. Applicants may find out whether or not their applications have been successful and the number of Offer Shares allocated to them, if any, by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Monday, 9 July 2012 to Thursday, 12 July 2012;
 - on the Company’s website at **www.wgmine.com** and the website of the Stock Exchange at **www.hkexnews.hk** on Monday, 9 July 2012; and

- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches of Wing Lung Bank Limited from Monday, 9 July 2012 to Wednesday, 11 July 2012 at the addresses set out in the paragraph headed “How to apply for the Hong Kong Offer Shares – Where to collect the Application Forms” of the Prospectus or the paragraph headed “Results of allocations” below.
- Share certificates and refund cheques of surplus application monies to wholly or partially successful applications and refund cheques of application monies to wholly or partially unsuccessful applications will be despatched on Monday, 9 July 2012. The despatch and collection of Share certificates and/or refund cheques of application monies will be made available at the times and dates and in the manner specified in the paragraph headed “Despatch/Collection of Share certificates and refund application money” below.
- Share certificates for the Hong Kong Offer Shares will only become valid certificates of title provided that the Share Offer has become unconditional in all aspects and neither of the Underwriting Agreements has been terminated in accordance with its respective terms at or before 8:00 a.m. on Tuesday, 10 July 2012.
- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipts will be issued for sums paid on application. Assuming that the Share Offer becomes unconditional at 8:00 a.m. on Tuesday, 10 July 2012, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 10 July 2012. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 3939.

OFFER PRICE AND USE OF NET PROCEEDS FROM THE SHARE OFFER

The Offer Price has been determined at HK\$1.99 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$1.99 per Offer Share, the net proceeds to be received by the Company from the Share Offer after deducting underwriting commissions and other estimated expenses payable by the Company in relation to the Share Offer are estimated to be about HK\$250.7 million.

The Company presently intends to use the net proceeds from the Share Offer in the following manner:

- approximately 75% (approximately HK\$188.0 million) will be used to provide part of the funds required for the expansion project at the Xinzhuang Mine set out in the section headed “Business – Our Expansion Plan” in the Prospectus;
- approximately 10% (approximately HK\$25.1 million) will be used to fund the exploration activities in the surrounding areas of the Xinzhuang Mine and to commercialise any mineral resources discovered as a result of the exploration activities;
- approximately 5% (approximately HK\$12.5 million) will be used to fund the miscellaneous technological improvement and renovation projects including improvement of our environmental protection facilities and control room technology, etc.; and
- approximately 10% (approximately HK\$25.1 million) will be used for additional working capital and other general corporate purposes.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

As at the close of the application lists at 12:00 noon on Wednesday, 4 July 2012, a total of 171 valid applications were received (on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service) for a total of 15,448,000 Hong Kong Offer Shares, representing approximately 1.03 times of the total number of 15,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering.

Of the 171 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service for a total of 15,448,000 Hong Kong Offer Shares, a total of 170 applications in respect of a total of 12,448,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount, based on the maximum Offer Price of HK\$2.10 per Offer Share, of HK\$5 million or below (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), and one application in respect of 3,000,000 Hong Kong Offer Shares was for Hong Kong Offer Shares with an aggregate subscription amount, based on the maximum offer price of HK\$2.10 per Offer Share, of more than HK\$5 million (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%). As the Hong Kong Offer Shares initially available for allocation in pool B of the Hong Kong Public Offering were undersubscribed, the surplus Hong Kong Offer Shares in pool B, being 4,500,000 Shares, have been transferred to pool A of the Hong Kong Public Offering to satisfy the excessive demand in pool A of the Hong Kong Public Offering. Accordingly, 12,000,000 Hong Kong Offer Shares were available for allocation in pool A of the Hong Kong Public Offering and 3,000,000 Hong Kong Offer Shares were available for allocation in pool B of the Hong Kong Public Offering.

No multiple applications or suspected multiple applications have been identified and rejected. No application has been rejected due to dishonoured cheque. No applications have been rejected due to invalid applications. No applications for more than 7,500,000 Hong Kong Offer Shares have been identified.

As the over-subscription in the Hong Kong Public Offering is less than 15 times, the re-allocation procedures as described in the section headed “Structure of the Share Offer – Offer Mechanism – Basis of Allocation of Shares” of the Prospectus will not be applied.

The Hong Kong Offer Shares available for subscription and validly applied for were conditionally allocated on the basis set out in the paragraph “Basis of allocation of the Hong Kong Offer Shares” below.

INTERNATIONAL PLACING

The Offer Shares initially offered under the International Placing have been moderately oversubscribed. The final number of Offer Shares comprised in the International Placing is 135,000,000 Shares, representing 90% of the Offer Shares initially available under the Share Offer.

In connection with the International Placing, the Company has granted the Over-allotment Option to the Sole Global Coordinator (in its sole and absolute discretion) to require the Company at any time within the Stabilisation Period to allot and issue up to an aggregate of 22,500,000 additional new Shares, representing 15% of the Offer Shares initially being offered under the Share Offer, on the same terms as those applicable to the Share Offer.

In connection with the Share Offer, the Stabilising Manager, or any person acting for it, on behalf of the International Underwriters, may over-allocate Shares or effect transactions with a view to supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the issue date. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements including the Securities and Futures (Price Stabilizing) Rules of the SFO. Such stabilising action, if commenced, will be conducted at the absolute discretion of the Stabilising Manager, or any person acting for it, and may be discontinued at any time, and must be brought to an end within the Stabilisation Period. Details of such stabilisation and how it will be regulated under the SFO are contained in the Prospectus.

However, there has been no over-allocation of Shares in the International Placing, and therefore the Over-allotment Option will not be exercised.

The Directors confirm that the International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. The Company has been advised that none of the placees under the Share Offer will, individually, become a substantial shareholder of the Company immediately after the Share Offer within the meaning of the Listing Rules.

The Directors confirm that they have been advised that no Offer Shares have been allocated to subscribers, purchasers and/or placees who are Directors, existing Shareholders and/or connected persons of the Company within the meaning of the Listing Rules and the number of Shares in the public hands immediately after completion of the Share Offer will satisfy the minimum public float prescribed by Rule 8.08 of the Listing Rules. None of the Sponsor, the Joint Bookrunners, the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer.

BASIS OF ALLOCATION OF THE HONG KONG OFFER SHARES

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Share Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by applying online through the **HK eIPO White Form** service and by giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allocated of the total number of Hong Kong Offer Shares applied for (%)
Pool A			
2,000	72	2,000 shares	100.00%
4,000	13	4,000 shares	100.00%
6,000	8	6,000 shares	100.00%
8,000	5	8,000 shares	100.00%
10,000	18	10,000 shares	100.00%
12,000	1	12,000 shares	100.00%
14,000	3	14,000 shares	100.00%
16,000	2	16,000 shares	100.00%
18,000	1	18,000 shares	100.00%
20,000	12	20,000 shares	100.00%
30,000	6	30,000 shares	100.00%
40,000	2	40,000 shares	100.00%
50,000	8	50,000 shares	100.00%
60,000	1	60,000 shares	100.00%
100,000	2	100,000 shares	100.00%
140,000	3	140,000 shares	100.00%
300,000	1	300,000 shares	100.00%
400,000	3	400,000 shares	100.00%
500,000	1	500,000 shares	100.00%
600,000	3	600,000 shares	100.00%
1,000,000	3	950,000 shares	95.00%
1,500,000	1	1,402,000 shares	93.47%
2,000,000	1	1,800,000 shares	90.00%
	<u>170</u>		
Pool B			
3,000,000	1	3,000,000 shares	100.00%
	<u>1</u>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 15,000,000 Shares, representing 10% of the total number of the Offer Shares initially available under the Share Offer.

The final number of Offer Shares comprised in the International Placing is 135,000,000 Shares, representing 90% of the total number of the Offer Shares initially available under the Share Offer.

RESULTS OF ALLOCATIONS

Results of allocations in the Hong Kong Public Offering, including the Hong Kong identity card/passport/Hong Kong business registration certificate numbers of successful applicants (where supplied) and the number of Offer Shares successfully applied for under **WHITE** or **YELLOW** Application Forms or by applying online through the **HK eIPO White Form** service or by giving **electronic application instructions** to HKSCC via CCASS will be made available at the times and dates and in the manner specified below:

- on the website of Tricor Investor Services Limited at **www.tricor.com.hk/ipo/result** on a 24-hour basis from 8:00 a.m. on Monday, 9 July 2012 to 12:00 midnight on Sunday, 15 July 2012. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration certificate number provided in his/her/its Application Form to search for his/her/its own allocation result;
- from the Company's allocation results telephone enquiry hotline. Applicants may find out whether or not their applications have been successful and the number of Offer Shares allocated to them, if any, by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Monday, 9 July 2012 to Thursday, 12 July 2012;
- on the Company's website at **www.wgmine.com** and the website of the Stock Exchange at **www.hkexnews.hk** on Monday, 9 July 2012; and
- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches of Wing Lung Bank Limited from Monday, 9 July 2012 to Wednesday, 11 July 2012 at the addresses set out below:

District	Branch Name	Address
Hong Kong Island:	Head Office	45 Des Voeux Road Central
	North Point Branch	361 King's Road
	Aberdeen Branch	201 Aberdeen Main Road
Kowloon:	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road
	Tsim Sha Tsui Branch	4 Carnarvon Road
	Lamtin Sceneway Plaza Branch	Shop 59, 3/F Sceneway Plaza, 8 Sceneway Road
	San Po Kwong Branch	8 Shung Ling Street
New Territories:	Shatin Plaza Branch	21 Shatin Centre Street
	Tsuen Wan Branch	251 Sha Tsui Road
	Yuen Long Branch	37 On Ning Road

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Hong Kong Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A8412459	2,000						
D0240177	10,000						
D0546330	6,000						
D061610A	20,000						
D3453686	30,000						
D4154429	4,000						
D6923314	2,000						
E2675149	2,000						
E4383838	2,000						
E4906490	16,000						
E7303606	2,000						
E9101865	2,000						
H3198156	20,000						
K0018724	2,000						
K0166634	2,000						
K0503029	2,000						
K1227610	20,000						
K2416069	2,000						
K4911431	2,000						
K4998715	4,000						
K5172608	10,000						
K5720117	2,000						
P438219A	14,000						
V0283843	4,000						
Z035654A	20,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
17782788	400,000						
17782788	400,000						
17782788	400,000						
17782788	600,000						
17782788	600,000						
17782788	600,000						
17782788	950,000						
17782788	950,000						
17782788	950,000						
A5384519	2,000						
A8385710	10,000						
D598381A	4,000						
EB2666983	50,000						
G1562567	2,000						
H482770A	12,000						
P629915A	6,000						
V0283436	10,000						
Y0388333	2,000						
Z4044763	2,000						
Z4183267	10,000						

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
003791600	100,000						
10013792	10,000						
225580950	50,000						
290202217	100,000						
290332527	4,000						
292257730	140,000						
362092041	10,000						
375364718	2,000						
385857537	10,000						
385880307	20,000						
777021056	2,000						
A9308876	50,000						
D2326044	2,000						
D4067593	2,000						
D5964130	2,000						
E0101102	4,000						
E439235	6,000						
E686424	2,000						
E7159327	2,000						
G6053164	8,000						
G8039401	2,000						
G8073804	8,000						
H3896678	10,000						
H4332565	500,000						
H4334525	2,000						
IS5453374	2,000						
IS7947906	4,000						
IS8120983	20,000						
IS9897792	2,000						
K1357166	3,000,000						
K1357492	1,800,000						
K1554131	2,000						
K2252058	2,000						
K2341840	2,000						
K297049A	2,000						
K5404339	2,000						
K6607438	2,000						
R1881336	1,402,000						
R5740001	50,000						
W11594972	50,000						
Z0891178	2,000						
Z8061336	30,000						
Z9306073	2,000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND APPLICATION MONEY

Share certificates for wholly or partially successful applications on **WHITE** Application Forms and refund cheques in respect of wholly or partially unsuccessful applications or wholly or partially successful applicants for application monies paid in excess of final Offer Price on **WHITE** and **YELLOW** Application Forms, without interest and together with the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, are expected to be despatched by ordinary post to those entitled to the addresses as stated in their Application Form at their own risk on Monday, 9 July 2012.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on a **WHITE** or **YELLOW** Application Form or through the **HK eIPO White Form** service by submitting an electronic application to the designated **HK eIPO White Form** Service Provider through the designated website at **www.hkeipo.hk** and have indicated their intention in their application to collect their refund cheque (where applicable) and/or (for applicants using **WHITE** Application Forms) Share certificate (where applicable) may collect their refund cheque and/or Share certificate from the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on Monday, 9 July 2012 from 9:00 a.m. to 1:00 p.m.

Applicants being individuals who opt for collection in person must not authorise any other person to make the collection on their behalf. Applicants being corporations who opt for collection in person must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If the applicants do not collect their Share certificate and/or refund cheque during the above period, they will be despatched promptly to them by ordinary post to the address as specified in the Application Forms or the address specified in the application instructions to the designated **HK eIPO White Form** Service Provider at their own risk.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares by **WHITE** or **YELLOW** Application Form or through **HK eIPO White Form** service or have applied for 1,000,000 Hong Kong Offer Shares or more on a **WHITE** or **YELLOW** Application Form but have not indicated in their Application Forms that they wish to collect their Share certificate (where applicable) and/or refund cheque in person, their Share certificate and/or refund cheque (if applicable) will be sent to the address as stated on their Application Form or the address specified in their application instruction to the designated **HK eIPO White Form** Service Provider on Monday, 9 July 2012 by ordinary post and at their own risk.

Where applicants have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies (where applicable) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions on Monday, 9 July 2012. For applicants who have applied through **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (where applicable) in the form of refund cheque(s) will be sent to the address specified in their application instruction to the designated **HK eIPO White Form** Service Provider on Monday, 9 July 2012 by ordinary post at their own risk.

Where applicants who have applied by giving **electronic application instructions** to HKSCC, their refund (if any) will be credited to their designated bank account or the designated bank account of the designated CCASS Participant through which they are applying on Monday, 9 July 2012. For applicants who have instructed their designated CCASS Participant (other than CCASS Investor Participant) to give **electronic application instructions** on their behalf, they can check the amount of refund (if any) payable to them with that designated CCASS Participant. Applicants applying as CCASS Investor Participant can check the amount of refund (if any) payable to them via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Monday, 9 July 2012 or in the activity statement showing the amount of refund money credited to their designated bank account made available to them by HKSCC immediately after the credit of refund money to their bank account.

The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipts will be issued for application monies paid. Share certificates will only become valid certificates of title provided that the Share Offer has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its respective terms at or before 8:00 a.m. on Tuesday, 10 July 2012.

DEPOSIT OF SHARE CERTIFICATES INTO CCASS

For those applicants applying for the Hong Kong Offer Shares using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS, and their application is wholly or partially successful, their Share certificate will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant's stock account or the stock account of their designated CCASS Participant as instructed by them on Monday, 9 July 2012, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

CCASS Investor Participants using **YELLOW** Application Forms and CCASS Participants applying by giving **electronic application instructions** to HKSCC should check the results of the Hong Kong Public Offering published herein and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 9 July 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as CCASS Investor Participants by using **YELLOW** Application Form or by giving **electronic application instructions** can also check the result of application via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investors Participants" in effect from time to time).

Applicants applying through a designated CCASS Participant (other than CCASS Investor Participant) using **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC for credit to the stock account of their designated CCASS Participant (other than CCASS Investor Participant) can check the number of Hong Kong Offer Shares allotted to them with that CCASS Participant.

For CCASS Investor Participants, they can check their new account balance via the CCASS Phone System and the CCASS Internet System immediately after the credit of the Hong Kong Offer Shares to their stock account on Monday, 9 July 2012. HKSCC will also make available to them an activity statement showing the number of Hong Kong Offer Shares credited to their stock account.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional at 8:00 a.m. on Tuesday, 10 July 2012, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 10 July 2012. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 3939.

By order of the Board of
Wanguo International Mining Group Limited
Gao Mingqing
Chairman

Hong Kong, 9 July 2012

As at the date of this announcement, the executive Directors are Mr. Gao Mingqing, Ms. Gao Jinzhu, Mr. Xie Yaolin and Mr. Liu Zhichun; the non-executive Directors are Mr. Li Kwok Ping, Mr. Lee Hung Yuen and Mr. Wen Baolin; and the independent non-executive Directors are Dr. Lu Jian Zhong, Mr. Qi Yang and Mr. Shen Peng.

This announcement is available for viewing on the website of the Company at www.wgmine.com and the website of the Stock Exchange at www.hkexnews.hk.