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Wanguo International Mining Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3939)

END OF STABILISATION PERIOD AND LAPSE OF OVER-ALLOTMENT OPTION

END OF STABILISATION PERIOD

Pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the Company announces that the stabilisation period (the “Stabilisation Period”) in connection with the Share Offer ended on Friday, 3 August 2012.

Guotai Junan Securities (Hong Kong) Limited, being the stabilizing manager, has advised that no stabilising action has been taken during the Stabilisation Period.

LAPSE OF OVER-ALLOTMENT OPTION

The Over-allotment Option was not exercised and lapsed on Friday, 3 August 2012.

By the order of the Board
Wanguo International Mining Group Limited
Gao Mingqing
Chairman

Hong Kong, 3 August 2012

As at the date of this announcement, the executive Directors are Mr. Gao Mingqing, Ms. Gao Jinzhu, Mr. Xie Yaolin and Mr. Liu Zhichun; the non-executive Directors are Mr. Li Kwok Ping, Mr. Lee Hung Yuen and Mr. Wen Baolin; and the independent non-executive Directors are Dr. Lu Jian Zhong, Mr. Qi Yang and Mr. Shen Peng.