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Wanguo International Mining Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3939)

CLOSURE OF REGISTER OF MEMBERS FOR SPECIAL DIVIDEND

Reference is made to the announcement of annual results for the year ended 31 December 2013 of Wanguo International Mining Group Limited (the “**Company**”) dated 14 March 2014 in respect of closure of register of members.

For the purpose of ascertaining the entitlement of the shareholders of the Company to the proposed special dividend for the year ended 31 December 2013, the register of members of the Company will be closed from Wednesday, 7 May 2014 to Friday, 9 May 2014, both days inclusive.

The book closure dates for final dividend and special dividend are the same.

In order to be eligible to receive the aforesaid dividends, all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong branch share registrar, Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong (which will be relocated to Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong with effect from 31 March 2014) for registration not later than 4:30 p.m. on Monday, 5 May 2014.

By the order of the Board
Wanguo International Mining Group Limited
Gao Mingqing
Chairman

Hong Kong, 18 March 2014

As at the date of this announcement, the executive Directors are Mr. Gao Mingqing, Ms. Gao Jinzhu, Mr. Xie Yaolin and Mr. Liu Zhichun; the non-executive Directors are Mr. Li Kwok Ping, Mr. Lee Hung Yuen and Mr. Wen Baolin; and the independent non-executive Directors are Dr. Lu Jian Zhong, Mr. Qi Yang, Mr. Shen Peng and Mr. Li Hongchang.