

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Wanguo International Mining Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3939)

PAYMENT OF 2013 FINAL AND SPECIAL DIVIDENDS

Reference was made to the poll results of the annual general meeting of Wanguo International Mining Group Limited (the "**Company**") held on 29 April 2014 (the "**AGM**"). The Board of Directors wishes to inform the shareholders of the Company that the Company will, on Tuesday, 20 May 2014, pay a final dividend of RMB4.2 cents (equivalent to HK\$5.18 cents) per share and special dividend of RMB3.1 cents (equivalent to HK\$3.82 cents) per share, amounting to HK\$9.00 cents per share in aggregate for the year ended 31 December 2013 to the shareholders of the Company whose names appear on the register of members of the Company on Friday, 9 May 2014.

(RMB1 = HK\$1.233, at today's exchange rate)

By the order of the Board

Wanguo International Mining Group Limited

Gao Mingqing

Chairman

Hong Kong, 2 May 2014

As at the date of this announcement, the executive Directors are Mr. Gao Mingqing, Ms. Gao Jinzhu, Mr. Xie Yaolin and Mr. Liu Zhichun; the non-executive Directors are Mr. Li Kwok Ping, Mr. Lee Hung Yuen and Mr. Wen Baolin; and the independent non-executive Directors are Dr. Lu Jian Zhong, Mr. Qi Yang, Mr. Shen Peng and Mr. Li Hongchang.