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Wanguo International Mining Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3939)

PROFIT WARNING

This announcement is made by Wanguo International Mining Group Limited (the “**Company**”) and together with its subsidiaries (collectively, the “**Group**”), pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the Company’s preliminary review of latest unaudited financial information, it is expected that the Group’s revenue and profit attributable to the owners of the Company for the six months ending 30 June 2014 will decline significantly as compared with that for the corresponding period in 2013. Such decline is expected to be primarily attributable to the substantial decrease in quantity of concentrates sold under the temporary suspension of Concentrator No.1 system for the purpose of upgrading and expanding its capacity, as well as the decrease in metal prices in the market.

As the Company is still in the process of finalising its unaudited interim results for the six months ended 30 June 2014, the information contained in this announcement is only a preliminary assessment by the Board with reference to the information currently available. Further details of the Group’s financial information will be disclosed in the interim results announcement which is expected to be released in August 2014.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By the order of the Board
Wanguo International Mining Group Limited
Gao Mingqing
Chairman

Hong Kong, 27 June 2014

As at the date of this announcement, the Board comprises Mr. Gao Mingqing (Chairman), Ms. Gao Jinzhu, Mr. Xie Yaolin and Mr. Liu Zhichun as executive directors; Mr. Li Kwok Ping, Mr. Lee Hung Yuen and Mr. Wen Baolin as non-executive directors; and Dr. Lu Jian Zhong, Mr. Qi Yang, Mr. Shen Peng and Mr. Li Hongchang as independent non-executive directors.