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Wanguo International Mining Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3939)

PROFIT WARNING

This announcement is made by Wanguo International Mining Group Limited (the “**Company**”) and together with its subsidiaries (collectively, the “**Group**”), pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, the net profit of the Group for the year ended 31 December 2014 is expected to record a significant decrease as compared with that for the year ended 31 December 2013, based on a preliminary review on the unaudited consolidated management accounts of the Group for the year ended 31 December 2014. Such decline is primarily attributable to the continuous decrease in global metal prices in the market and increase in cost and overhead due to an expansion of business.

The information contained in this announcement is only based on the information currently available to the Company and the preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2014 which has not been audited nor reviewed by the auditors nor approved by the audit committee of the Company. Further details of the Group’s financial information will be discussed in its annual results announcement for the year ended 31 December 2014, which is expected to be released in March 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By the order of the Board
Wanguo International Mining Group Limited
Gao Mingqing
Chairman

Hong Kong, 2 February 2015

As at the date of this announcement, the Board comprises Mr. Gao Mingqing (Chairman), Ms. Gao Jinzhu, Mr. Xie Yaolin and Mr. Liu Zhichun as executive directors; Mr. Li Kwok Ping, Mr. Lee Hung Yuen and Mr. Wen Baolin as non-executive directors; and Dr. Lu Jian Zhong, Mr. Qi Yang, Mr. Shen Peng and Mr. Li Hongchang as independent non-executive directors.