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## **Wanguo International Mining Group Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3939)**

### **CHANGE OF NAME OF INDEPENDENT FINANCIAL ADVISER**

References are made to the announcements (the "**Announcements**") of Wanguo International Mining Group Limited (the "**Company**") dated 16 October 2015 and 27 October 2015, respectively, in respect of, among other matters, the appointment of the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the Acquisition Agreements under the Amended Terms and the transactions contemplated thereunder. Unless the context otherwise requires, capitalised terms used herein have the same meanings as defined in the Announcements.

The Board hereby announces that Guangdong Securities Limited has been renamed as Sinolink Securities (Hong Kong) Company Limited with effect from 26 November 2015.

As disclosed in the Announcements, Sinolink Securities (Hong Kong) Company Limited (formerly known as Guangdong Securities Limited) is a licensed corporation to carry out type 1 (dealing in securities), type 2 (dealing in futures contracts), type 4 (advising on securities), type 6 (advising on corporate finance) and type 9 (asset management) regulated activities under the SFO. The letter of advice from Sinolink Securities (Hong Kong) Company Limited, the Independent Financial Adviser, to the Independent Board Committee and the Independent Shareholders in respect of the Acquisition Agreements under the Amended Terms, and the transactions contemplated thereunder, will be included in the circular of the Company to be despatched to the Shareholders as soon as possible.

By Order of the Board

**Wanguo International Mining Group Limited**

**Gao Mingqing**

*Chairman*

Hong Kong, 27 November 2015

*As at the date of this announcement, the Board comprises Mr. Gao Mingqing (Chairman), Ms. Gao Jinzhu, Mr. Xie Yaolin and Mr. Liu Zhichun as executive Directors; Mr. Li Kwok Ping, Mr. Lee Hung Yuen and Mr. Wen Baolin as non-executive Directors; and Dr. Lu Jian Zhong, Mr. Qi Yang, Mr. Shen Peng and Mr. Li Hongchang as independent non-executive Directors.*