

WANGUO INTERNATIONAL MINING GROUP LIMITED

萬國國際礦業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3939)

(the “Company”)

List of Directors and their Role and Function

The members of board (the “Board”) of directors (the “Directors”) of the Company are set out as follows:

Executive Directors:

Mr. Gao Mingqing (Chairman, Chief Executive Officer)

Ms. Gao Jinzhu

Mr. Xie Yaolin

Mr. Liu Zhichun

Non-executive Director:

Mr. Li Kwok Ping

Mr. Lee Hung Yuen

Mr. Wen Baolin

Independent non-executive Directors:

Dr. Lu Jian Zhong

Mr. Qi Yang

Mr. Shen Peng

The Board has set up three committees and the table below sets out membership information of these committees on which each Board member serves:

Director \ Board Committee	Audit Committee	Remuneration Committee	Nomination Committee
Mr. Shen Peng	C	-	C
Mr. Qi Yang	M	C	M
Dr. Lu Jian Zhong	M	M	-
Mr. Liu Zhichun	-	M	-
Ms. Gao Jinzhu	-	-	M

Notes:

C Chairman of the relevant Board committee

M Member of the relevant Board committee

Hong Kong, 22 December 2015