

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Wanguo International Mining Group Limited

萬國國際礦業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3939)

UNAUDITED OPERATING DATA FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2017

This announcement is made pursuant to Rule 13.09(2)(a) of the Rules (the “Listing Rules”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (the “SFO”) (Chapter 571 of the Laws of Hong Kong).

Reference is made to the positive profit alert of Wanguo International Mining Group Limited (the “Company”, together with its subsidiaries, the “Group”) dated 27 June 2017.

The board (the “Board”) of directors (the “Directors”) of the Company announces that for the nine months ended 30 September 2017, the aggregate volume of concentrates sold was 207,632 tonnes, representing an increase of approximately 15.9% from 179,122 tonnes for the nine months ended 30 September 2016.

The following sets forth the breakdowns of growth rate of our major products in the nine months ended 30 September 2017 compared to the corresponding period in 2016.

Changes of volume of respective concentrates sold
in the nine months ended 30 September 2017 and 2016

Growth
(approximate %)

| | |
|--------|--------|
| Copper | +10.6 |
| Zinc | +102.1 |
| Iron | +12.6 |
| Sulfur | +16.7 |

The following table sets forth the volumes of ore mined and processed during the nine months ended 30 September 2017 and 2016 respectively.

| | Nine months ended | | Change (approximate %) |
|---------------------|--|--|---------------------------|
| | 30 September 2017 Volume (tonnes) | 30 September 2016 Volume (tonnes) | |
| Ores bought forward | 5,171 | 15,082 | |
| Ores mined | 560,415 | 456,630 | 22.7 |
| Total ore mined | <u>565,586</u> | <u>471,712</u> | |
| | | | |
| Ores processed | <u>562,625</u> | <u>463,795</u> | 21.3 |

The preliminary figures disclosed above are derived from the Group's internal management records and subject to change and may differ from those appearing in the audited or unaudited consolidated financial statements of the Group to be published on yearly and half-yearly basis. As such, the preliminary figures are strictly for information only and not for any other purpose.

Investors are advised to exercise due caution when dealing in the securities of the Company.

By Order of the Board
Wanguo International Mining Group Limited
Gao Mingqing
Chairman

Hong Kong, 30 October 2017

As at the date of this announcement, the Board comprises Mr. Gao Mingqing (Chairman), Ms. Gao Jinzhu, Mr. Xie Yaolin and Mr. Liu Zhichun as executive Directors; Mr. Li Kwok Ping and Mr. Lee Hung Yuen as non-executive Directors; and Dr. Lu Jian Zhong, Mr. Qi Yang and Mr. Shen Peng as independent non-executive Directors.