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Wanguo International Mining Group Limited

萬國國際礦業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3939)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement of Wanguo International Mining Group Limited (the “**Company**”) dated 17 July 2017 (the “**Announcement**”) relating to, amongst other things, the major transaction in relation to the acquisition of the majority shareholding in AXF Gold Ridge Pty Ltd which indirectly owns a gold mine in Solomon Islands; and (ii) the announcements of the Company dated 8 September 2017 and 31 October 2017 in relation to the delay in despatch of the Circular. Capitalised terms used herein shall have the same meaning as those defined in the Announcement unless stated otherwise.

As disclosed in the announcement of the Company dated 31 October 2017, the Circular containing, amongst other things, (i) details of the S&P Agreement and the transactions contemplated thereunder; (ii) other information as required to be disclosed under the Listing Rules; and (iii) notice to convene the EGM, would be despatched to the Shareholders on or before 31 December 2017.

As additional time is required to finalise certain information to be contained in the Circular, it is expected that the date of despatch of the Circular will be further postponed to a date falling on or before 28 February 2018.

By Order of the Board
Wanguo International Mining Group Limited
Gao Mingqing
Chairman

Hong Kong, 29 December 2017

As at the date of this announcement, the Board comprises Mr. Gao Mingqing (Chairman), Ms. Gao Jinzhu, Mr. Xie Yaolin and Mr. Liu Zhichun as executive Directors; Mr. Li Kwok Ping and Mr. Lee Hung Yuen as non-executive Directors; and Dr. Lu Jian Zhong, Mr. Qi Yang and Mr. Shen Peng as independent non-executive Directors.