

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2018					
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited				
Name of Issuer Date Submitted	Wanguo 04/04/20	International Minir 018	ng Group Lim	ited	
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>3939</u>	_Descrip	tion:	WANGUC	MINING	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of precedir	g month	1,000,000,000	0.10	100,000,000.00	
Increase/(decrease)		NIL	-	NIL	
Balance at close of the mon	th _	1,000,000,000	0.10	100,000,000.00	
(2) Stock code : N/A	Descrip	otion : N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	g month				
Increase/(decrease)			-		
Balance at close of the mon	th _				

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	<u>\</u>
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	1
	No. of other classes of shares	(State	capital
Balance at close of preceding month _	classes of	(State currency)	capital
Balance at close of preceding month _ Increase/(decrease)	classes of shares	(State currency)	capital
_	classes of shares	(State currency)	capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	720,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	720,000,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Opt	ion Schemes of	the Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	culars of share ion scheme luding EGM proval date Movement during		ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled			
1. Share Option Scheme adopted on 12 June 2012				Lapsed		No Share option
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	has been granted since adoption
<u>2.</u>						
(/ /) shares (Note 1)						
3.						
(/ /) shares (Note 1)						
(Note 1)		Total	A. (Ordina	rv shares)	NIL	
		.500	(Preference	ce shares) ther class)	N/A	
Total funds raised du of options (State curr		nth from exercis		N/A		

Warrants to Issue	Shares of the	e Issuer which	are to be List	ed			
Description of wa		Currency of nominal value	Nominal valu at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
(/ /	,	N/A	N/A	N/A	N/A	N/A	N/A
Stock code Class of sha issuable (No	ares ote 1)						
Subscription EGM appro (if applicable (dd/mm/yyy	val date e)	(/ /)	_			
Stock code Class of sha issuable (No	(if listed) ares ote 1) n price			- 			· -
EGM appro (if applicable (dd/mm/yyy 3.	e)	(/ /)				
							_
Stock code Class of sha issuable (No	ares ote 1)			<u> </u>			
Subscription EGM appro (if applicable (dd/mm/yyy	val date e)	(/ /)	_			
4.							
Class of shatissuable (No	ote 1)						
Subscription EGM appro (if applicable (dd/mm/yyy	val date e)	(/ /)	_			
			Tota		ary shares)	N/A	_
					ce shares)	N/A	_
				(C	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of	the Issuer w	hich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount of close of preceding	at f Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	_					
Stock code (if listed)	N/A	N/A	N/A	N/A	<u>N/A</u>	N/A
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /	١				
2.	(/ /	<u>) </u>				
2.	_					
	<u> </u>					
	_					
Stock code (if listed)		<u> </u>				
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.	_					
·	_					
	_					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	\ , ,	<u>/</u>	Total C. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	- -
			(O	ther class)	N/A	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
if applica	ticulars including EGM approval date (dd/mm/yyyy), able, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
-			
	shares (Note 1)		
2. N/A	·		
	(/ /)		
	shares (Note 1)		
3. N/A			
-	(/ /)		
-	shares (Note 1)		
	3.14.00 (110.0 1)		-
-	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	•
	(Other class)	N/A	•
	(Other diago)	13//1	•
L			

0	ther Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, ,,,,,			<u>N/A</u>	<u>N/A</u>
			Class of shares				
			issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares				
			issuable (Note 1)	/ / /	,		
3.	Placing	At price : HKD———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares				
		At price . State	issuable (Note 1)	(/ /)		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(33)			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)			
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
). Other (Please specify) At price: State	Class of shares issuable (Note 1)			
(Please specify) At price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		rdinary shares erence shares (Other class	s) N/A	
Fotal increase / (decrease) in ordinary shares d	luring the month (i.e. Total o	of A to E):	(0)	N/A
Fotal increase / (decrease) in preference shares	s during the month (i.e. Tot	al of A to E):		N/A N/A
Fotal increase / (decrease) in other classes of s	• ,	•		14// (

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.