

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Wanguo Gold Group Limited

萬國黃金集團有限公司

(formerly known as Wanguo International Mining Group Limited 萬國國際礦業集團有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3939)

CHANGE OF COMPANY NAME

AND

CHANGE OF STOCK SHORT NAME

References are made to (i) the announcement of Wanguo International Mining Group Limited (the “**Company**”) dated 20 June 2024; (ii) the circular of the Company dated 12 July 2024 (the “**Circular**”) in relation to, among others, the Proposed Change of Company Name and; (iii) the announcement of the Company dated 6 August 2024 in relation to the poll results of the EGM held on 6 August 2024 (the “**EGM**”); and (iv) announcement of the Company dated 8 August 2024 in relation to the change of Company name taking effect. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless defined otherwise.

CHANGE OF COMPANY NAME

As stated in the announcement dated 8 August 2024, following the passing of the special resolution at the EGM, the English name of the Company has been changed from “Wanguo International Mining Group Limited” to “Wanguo Gold Group Limited”, and the Chinese name of the Company has been changed from “萬國國際礦業集團有限公司” to “萬國黃金集團有限公司” (the “**Change of Company Name**”).

The Certificate of Incorporate on Change of Name was issued by the Registrar of Companies of the Cayman Islands on 15 August 2024.

The Certificate of Registration of Alternation of Name of Registered Non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong on 9 September 2024 confirming the registration of the new English and Chinese name of the Company in Hong Kong under Part 16 of the Companies Ordinance (Cap. 622 of the Laws of Hong Kong).

CHANGE OF SHORT STOCK NAME

The English and Chinese short stock names for trading in the securities of the Company on the Stock Exchange will be changed from “WANGUO MINING” and “萬國國際礦業” to “WANGUO GOLD GP” and “萬國黃金集團”, respectively, effective from 9:00 a.m. on 23 September 2024. The stock code of the Company remains unchanged as “3939”.

EFFECT OF THE CHANGE OF COMPANY NAME

The Change of Company Name will not affect any rights of the Shareholders. All existing share certificates of the Company in issue bearing the former name of the Company will continue to be effective and as documents of title to the Shares and will remain valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for the free exchange of the existing Share certificates for new Share certificates bearing the new name of the Company. Any new Share certificates will be issued under the new name of the Company.

By order of the Board
Wanguo Gold Group Limited
Gao Mingqing
Chairman

Hong Kong, 17 September 2024

As at the date of this notice, the Board comprises Mr. Gao Mingqing (Chairman), Mr. Li Feilong, Mr. Liu Zhichun, Mr. Wang Renxiang and Ms. Wang Nan as executive directors; and Mr. Tsang Wai Hung, Mr. Wong Chi Ming Ming and Mr. Wang Xin as independent non-executive directors.