



Please use this Application Form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

閣下如欲以香港結算代理人的名義獲發行香港發售股份，並直接存入中央結算系統，以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口內，請使用本申請表格。

Number of Hong Kong Offer Shares applied for (not more than 7,500,000 Shares) 申請香港發售股份數目 (不多於7,500,000股股份)		Cheque/banker's cashier order number 支票 / 銀行本票號碼	
Total amount of payment 付款總額	HK\$	Name of bank on which cheque/banker's cashier order is drawn* 支票 / 銀行本票的付款銀行名稱*	

\* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Wing Lung Bank (Nominees) Limited – Wanguo Mining Public Offer". 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明收款人為「永隆銀行受託代管有限公司 – 萬國國際礦業公開發售」。

The following are to be completed in **BLOCK letters in English** and in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有說明外，請用墨水筆以英文正楷填寫以下各項。聯名申請人僅須填寫排名首位申請人的地址。

Your name in English 閣下的英文姓名 / 名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
Your name in Chinese 閣下的中文姓名 / 名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
Your occupation (in English) 職業 (以英文填寫)	Your Hong Kong Identity Card No./ Passport No./Hong Kong Business Registration Certificate No.** (Please delete as appropriate) 閣下的香港身份證號碼 / 護照號碼 / 香港商業登記號碼** (請刪去不適用者)	
Names of all other joint applicants (in English) (if any) 所有其他聯名申請人的英文姓名 / 名稱 (如有)	(1)	Hong Kong Identity Card No./ Passport No./Hong Kong Business Registration Certificate No. of all other joint applicants** (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼 / 護照號碼 / 香港商業登記號碼** (請刪去不適用者)
	(2)	
	(3)	
Your address (in English) (joint applicants should give the address and the telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted) 地址 (以英文填寫) (聯名申請人僅須填寫排名首位申請人的地址及電話號碼) (僅接受香港地址)	Telephone Number 電話號碼	

For nominee(s): Please provide an account number or identification code for each beneficial owner (or, in the case of joint beneficial owners, for each joint beneficial owner). 由代名人遞交：請填寫每名實益擁有人的賬戶號碼或識別編碼 (或如屬聯名實益擁有人，則填寫各聯名實益擁有人的賬戶號碼或識別編碼)。

If you are a nominee, the account number or identification code for each beneficial owner (or, as the case may be, joint beneficial owners) must be provided. If you do not complete this section, this application will be treated as being made for your own benefit.

如閣下為代名人，必須填寫各實益擁有人 (或聯名實益擁有人，視乎情況而定) 的賬戶號碼或識別編碼。若並無填寫本部分，則是項申請將視為閣下本身利益提出。

- \*\* (1) If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration Certificate number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application" overleaf.
- (2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration Certificate number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers or (if they are bodies corporate) their Hong Kong Business Registration Certificate numbers.
- (3) Your Hong Kong Identity Card number/passport number/Hong Kong Business Registration Certificate number will be used for checking the validity of this Application Form and such data will be transferred to third parties for such purpose.
- (4) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque(s), if any.

閣下所提供閣下 (如屬聯名申請人，則排名首位的申請人) 的香港身份證號碼 / 護照號碼的部分資料，可能會列印於閣下的退款支票 (如有)。該等資料亦可能會轉交第三方以辦理退款。閣下的銀行在兌現閣下的退款支票前，可能會要求核實閣下的香港身份證號碼 / 護照號碼。不正確填寫香港身份證號碼 / 護照號碼，可能會導致閣下的退款支票 (如有) 延遲兌現或失效。

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and wish to collect (where applicable) refund cheque(s) personally from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on the date of collection of (where relevant) refund cheques which is expected to be on Monday, 9 July 2012, should mark a "✓" in the box on the left. Please see the section overleaf headed "Refund of your application money" for details of when, where and how to collect your refund cheque(s) (if any).

申請人如申請1,000,000股或以上香港發售股份，並擬於領取退款支票 (如適用) 日期，預計為2012年7月9日 (星期一) 親自前往本公司的香港股份過戶登記處卓佳證券登記有限公司 (地址為香港灣仔皇后大道東28號金鐘匯中心26樓) 領取退款支票 (如適用)，請在左方空格內填上「✓」號。有關領取退款支票 (如有) 的時間、地點及方法詳情，請參閱背頁「退回申請股款」一節。

## DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料

**THIS BOX MUST BE DULY COMPLETED**

此空格必須填寫妥當

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant  
指定中央結算系統參與者或中央結算系統投資者戶口持有人的編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.  
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱之公司印鑑。

(see paragraph 2 under section "How to make your application" overleaf)  
(請參閱背頁「申請手續」一節第2段)

For Bank Use 此欄供銀行填寫

## ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in **BLOCK letters**  
請以英文正楷填寫上表所示姓名 / 名稱及地址

Name(s) 姓名 / 名稱
Address 地址



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# Wanguo International Mining Group Limited

## 萬國國際礦業集團有限公司

(incorporated in the Cayman Islands with limited liability)

### PLACING AND PUBLIC OFFER

#### Terms and conditions of your application

Unless otherwise stated, capitalised terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

#### A. Who can apply

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
2. If you are a **firm**, one application must be in the name(s) of the individual member(s), not in the firm's name.
3. If you are a **body corporate**, this Application Form must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
4. Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
  - an existing beneficial owner of the Shares;
  - the chief executive or a director of the Company or any of its subsidiaries;
  - an associate (as defined in Chapter 1 of the Listing Rules) of any of the above; or
  - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Share Offer;
5. You **cannot** apply for any Hong Kong Offer Shares if you are or any person(s) for whose account or benefit you are applying is/are:
  - a person who has been allocated or will receive any International Placing Shares or otherwise participated in the International Placing or indicated interest in the International Placing Shares;
  - within the United States when completing this Application Form or are a U.S. person (as defined in Regulation S); or
  - a person who does not have a Hong Kong address.
6. The number of joint applicants may not exceed four.
7. If you are a nominee and the person(s) for whose benefit you are applying for are/is within the United States (within the meaning of Regulation S), you must complete the Application Form or are/is a U.S. person(s) as defined under Regulation S), no application for Hong Kong Offer Shares shall be made.

#### B. If you are a nominee

If you are a nominee, you may make an application by (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) by using a **WHITE** or **YELLOW** Application Form and lodge more than one application in your own name if each of the applicants is a different beneficial owner. In the box on this Application Form marked "For nominee(s)", you must include, for each beneficial owner (or, in the case of joint beneficial owners, for each such beneficial owner):

- an account number; or
  - some other identification code.
- If you do not include the information, the application will be treated as being made for your own benefit. As a nominee, you are deemed to have warranted that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for his/her benefit on a **WHITE** or **YELLOW** Application Form or to the **HK eIPO White Form Service Provider** under the **HK eIPO White Form Service** or by giving **electronic application instructions** to HKSCC through CCASS. As a nominee, you are also deemed to have represented to and undertaken with the Company, the Sole Sponsor, the Joint Bookrunners and the Joint Bookwriters that you are authorised to sign this Application Form on behalf of the relevant beneficial owner(s) and to agree to disclose personal data relating to such beneficial owner(s) on the terms set out in section F and the section entitled "Personal data" below.

#### C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

Multiple applications or suspected multiple applications are liable to be rejected. Saved as referred to in Section B above, all of your applications for the Hong Kong Offer Shares are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together and any of your joint applicants:

- make more than one application (whether individually or jointly with others) on a **WHITE** or **YELLOW** Application Form(s) or by giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service** ([www.hkeipo.hk](http://www.hkeipo.hk));
- apply both (whether individually or jointly with others) on one (or more) **WHITE** Application Form(s) and one (or more) **YELLOW** Application Form(s) or on one (or more) **WHITE** or **YELLOW** Application Form(s) and give **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service** ([www.hkeipo.hk](http://www.hkeipo.hk));
- apply (whether individually or jointly with others) on one **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service** ([www.hkeipo.hk](http://www.hkeipo.hk)) for more than 7,500,000 Shares, being 100% of the Shares initially available in either pool A or pool B for subscription under the Hong Kong Public Offering; or
- have applied for or taken up or indicated an interest for or been placed or allocated (including conditionally and/or provisionally) will apply for or take up or indicate an interest for or received or be placed or allocated any International Placing Shares under the International Placing or otherwise participated in the International Placing.

Save as mentioned in the Prospectus, all of your applications will also be liable to be rejected as multiple applications if more than one application on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or the **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service** ([www.hkeipo.hk](http://www.hkeipo.hk)) is made for your own benefit if an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company then the application will be treated as being made for your benefit.

**Unlisted company** means a company with no equity securities listed on the Stock Exchange.

#### D. Allocation of Hong Kong Offer Shares – Pools A and B

The Company is initially offering 15,000,000 Hong Kong Offer Shares for subscription by way of a public offer in Hong Kong. The total number of Shares available for subscription under the Hong Kong Public Offering (after taking into account of any reallocation referred to below) is to be divided equally into two pools for allocation purposes (subject to adjustment of odd lot size): pool A and pool B. The Shares in pool A will be allocated on an equitable basis to applicants who have applied for Shares with an aggregate subscription price of HK\$5,000,000 (excluding the brokerage fee, the SFC transaction levy, and the Stock Exchange trading fee payable) or less. The Shares in pool B will be allocated on an equitable basis to applicants who have applied for Shares with an aggregate subscription price of more than HK\$5,000,000 (excluding the brokerage fee, the SFC transaction levy, and the Stock Exchange trading fee payable) and up to the value of pool B. Investors should be aware that applications in pool A and applications in pool B will be made on an all-or-none basis. If Hong Kong Offer Shares in one (but not both) of the pools are not subscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in the pool and be allocated accordingly.

Applicants can only receive an allocation of Hong Kong Offer Shares from either pool A or pool B but not from both pools. If the Hong Kong Public Offering is not fully subscribed, the Global Coordinator, in its discretion, may reallocate all or any unallocated Shares to the other pool. The Company reserves the right to offer the unallocated Shares to the other pool. Where there is over-subscription, allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation may vary, depending on the number of Hong Kong Offer Shares validly applied for by applicants, although this could, where appropriate, consist of balloting. Balloting would mean that some applicants may receive a higher allocation of Hong Kong Offer Shares than others. The number of Hong Kong Offer Shares and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

Multiple or suspected multiple applications for more than 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering (i.e., 7,500,000 Shares) are liable to be rejected.

#### E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been so notified but have not withdrawn their application(s) in accordance with the procedure(s) to be notified, all applications that have been submitted will remain valid and may be accepted. Subject to the above and other circumstances set out below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

#### F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- **instruct** and **authorise** the Company and the Joint Bookrunners (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all things necessary to effect the registration of any Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees, as required by the memorandum and articles of association of the Company and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- **undertake** to sign all documents and to do all things necessary to enable the name of HKSCC Nominees to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as required by the articles of association of the Company;
- **agree** that any Hong Kong Offer Shares to be allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant in accordance with your instruction on the Application Form;
- **agree** that each of HKSCC and HKSCC Nominees reserves the right (1) **not to accept** any or part of such allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees or (2) **not to accept** such allotted Hong Kong Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are a joint applicant, to the name of the first named applicant in this Application Form) at your own risk and costs; and (3) to cause such allotted Hong Kong Offer Shares to be registered in your name (or if you are a joint applicant, to the name of the first named applicant in this Application Form) and in such a case, to post the share certificate(s) for such allotted Hong Kong Offer Shares at your own risk to the address on your Application Form or primary post or to make available the same for your collection;
- **agree** that each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees;
- **agree** that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
- **agree** that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- **confirm** that you are aware of the restriction on the offering of the Hong Kong Offer Shares described in the Prospectus;
- **warrant** the truth and accuracy of the information contained in your application;
- if the laws of any place outside Hong Kong are applicable to your application, you **agree** and **warrant** that you have complied with all such laws and none of the Company, the Directors, the Sole Sponsor, the Joint Bookrunners and the Hong Kong Underwriters nor any of their respective officers, employees or advisers will infringe any laws outside Hong Kong as a result of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in this Application Form, and in the Prospectus and the designated website of **HK eIPO White Form** ([www.hkeipo.hk](http://www.hkeipo.hk));

- (if you are an agent for another person) **warrant** that the beneficial owner has validly and irrevocably conferred to you all necessary power and authority to make this application;
  - **confirm** that you have received and/or read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and will not rely on any other information or representations concerning the Company save as set out in any supplement to the Prospectus; and you agree that none of the Company, the Sole Sponsor, the Joint Bookrunners and the Hong Kong Underwriters nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Share Offer will have any liability for any other information or representations;
  - **agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
  - (if the application is made for your own benefit) **warrant** that this is the only application which will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service** ([www.hkeipo.hk](http://www.hkeipo.hk)); (if you are an agent for another person) **warrant** that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for the benefit of that other person, on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form Service Provider** through the **HK eIPO White Form Service** ([www.hkeipo.hk](http://www.hkeipo.hk));
  - **agree** that once your application has been accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available to you through the **HK eIPO White Form Service** ([www.hkeipo.hk](http://www.hkeipo.hk));
  - **undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest for or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up or indicate interest for or received or be placed or allocated any International Placing Shares in the International Placing, nor otherwise participate in the International Placing;
  - **confirm** that you have (or if you are an agent for another person, the beneficial owner has) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
  - **agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
  - **represent, warrant and undertake** that you, and the person for whose benefit you are applying, are not restricted by any applicable laws of Hong Kong or elsewhere from making the application, paying any application monies for, or being allocated or taking up any Hong Kong Offer Shares, and that you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act, and that you are outside the United States when completing this Application Form; and
  - **agree** to disclose to the Company, the Hong Kong Share Registrar, the receiving banker, the Sole Sponsor, the Joint Bookrunners, the Hong Kong Underwriters and their respective officers, advisers and agents any personal data or contact details of you and any other persons(s) for whose benefit you have made this application;
  - **undertake and agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under this application;
  - **authorise** the Company to place the name of HKSCC Nominees on the Company's branch register of members as the holders of any Hong Kong Offer Shares allocated to you, and the Company and/or the Company's agents to send any notices (whether electronic) to you or (in case of joint applicants) the first named applicant in this Application Form by ordinary post at your own risk to the address stated on this Application Form (unless you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in this Application Form your wish to collect your refund cheque (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Monday, 9 July 2012 from Tricor Investor Services Limited at the Hong Kong Exchanges and Clearing Centre, 28 Queen's Road Central, Hong Kong) or such other date as notified by the Company in the newspapers as the date of despatch/ collection of share certificates/e-Auto Refund payment instructions/practical cheques;
  - **understand** that these declarations and representations will be relied upon by the Company, the Directors, the Sole Sponsor, the Joint Bookrunners and the Hong Kong Underwriters in deciding whether or not to allocate any Hong Kong Offer Shares in response to your application and that you may be prosecuted for making a false declaration;
  - **agree** with the Company and each of the Shareholders that the Shares are freely transferable by the holder thereof; and
  - **agree** that the processing of your application, including the despatch of refund cheques (where applicable), may be done by the Company's receiving banker and is not restricted to the bank at which your Application Form was lodged.
- The Company, the Joint Bookrunners and the Hong Kong Underwriters and their respective directors, officers, employees, partners, agents and advisers are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.
- #### G. Power of attorney
- If your application is made through a duly authorised attorney, the Company, and the Joint Bookrunners (or their respective agents and nominees) as the Company's agent(s), may accept it at their absolute discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney.
- #### H. Determination of the Offer Price
- The Offer Price is expected to be determined by the Company and the Joint Bookrunners (on behalf of the Underwriters) on 5:00 p.m. on the Price Determination Date, which is currently scheduled on Wednesday, 4 July 2012 or such later date as may be agreed by the Company and the Joint Bookrunners but in any event no later than 5:00 p.m. on Friday, 6 July 2012. The Offer Price will not be more than HK\$2.10 and is expected to be not less than HK\$1.75 per Offer Share. If, based on the level of interest expressed by prospective institutional investors during the book-building process, the Joint Bookrunners (on behalf of the Underwriters, and with the consent of the Company) think it appropriate (for instance, if the level of interest is below the indicative Offer Price range), the indicative Offer Price range may be reduced below that stated in the Prospectus at any time prior to the morning of the last day for lodging applications. In such case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the Hong Kong Public Offering cause there to be published in The Standard (in English) and the Hong Kong Economic Times (in Chinese) notice of the reduction of the indicative Offer Price range. Such notice will also include any financial information which may change as a result of any such reduction. If applications for Hong Kong Offer Shares have been submitted prior to the day which is the last day for lodging applications under the Hong Kong Public Offering, then even if the Offer Price is so reduced, such applications cannot be subsequently withdrawn. Applicants for Hong Kong Offer Shares are required to pay, upon application, the maximum Offer Price of HK\$2.10 per Offer Share, plus 1% brokerage fee, 0.003% SFC transaction levy and a 0.005% Stock Exchange trading fee (per side), subject to refund if the Offer Price is finally determined to be lower than HK\$2.10 per Offer Share. If, for any reason, the Offer Price is not agreed between the Company and the Joint Bookrunners (for itself and on behalf of the other Underwriters) on or before the Price Determination Date, the Share Offer will not proceed and will lapse.
- #### Allotment of Hong Kong Offer Shares
- The application monies for the Hong Kong Offer Shares will not be processed and no allocation of any such Shares will be made until the closing of the application lists.
- The Company expects to announce the Offer Price, the level of indication of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on Monday, 9 July 2012, and expects to announce these results in The Standard (in English), Hong Kong Economic Times (in Chinese), on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.wgmine.com](http://www.wgmine.com). Results of allocations of the Hong Kong Public Offering, and the Hong Kong Business Registration Certificate numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to apply for the Hong Kong Offer Shares – Publication of Results" in the Prospectus on Monday, 9 July 2012.
- If your application for Hong Kong Offer Shares is successful (in whole or in part)**
- No receipt will be issued for sums paid upon application.
- If your application is successful, your share certificate(s) will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Monday, 9 July 2012 or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.
- **If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):**
    - For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.
  - **If you are applying as a CCASS Investor Participant:**
    - The Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Hong Kong Public Offering in the manner described in the section headed "How to apply for the Hong Kong Offer Shares – Publication of Results" in the Prospectus on Monday, 9 July 2012. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 9 July 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to your CCASS Investor Participant stock account, you can check your new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your CCASS Investor Participant stock account.
    - Share certificates will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional in all respects and the Underwriting Agreements not having been terminated in accordance with its terms, which is expected to be at 8:00 a.m. Tuesday, 10 July 2012.
    - The Company will not issue temporary documents of title in respect of the Hong Kong Offer Shares. In the event that the Offer Price is less than the price per Hong Kong Offer Share paid by you, the surplus application monies (including the related brokerage of 1.0%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%) will be refunded to you without interest.
- #### Circumstances in which you will not be allotted the Hong Kong Offer Shares
- You may not be allotted the Hong Kong Offer Shares if any of the following reasons:
1. **full discretion of the Company and its agents to reject or accept your application:**
    - The Company and the Joint Bookrunners (as agent for the Company), or their respective agents or nominees, have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.
  2. **you will not receive any allotment if:**
    - you make multiple applications or you are suspected to have made multiple applications;
    - you or the person for whose benefit you apply for have applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally), or will apply for or take up or indicate an interest in or received or be placed or allocated any International Placing Shares under the International Placing, or otherwise participated in the International Placing;
    - your payment is not made correctly;
    - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation;
    - your Application Form is not completed in accordance with the instruction as stated in this Application Form (if you apply by this Application Form);
    - the Company and/or the Joint Bookrunners believe that by accepting your application, this would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or would result in the Company not being able to satisfy the public float requirements under the Listing Rules applicable to the Company;

**Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.**

- you apply for more than 100% of the Hong Kong Offer Shares initially available in either pool A or pool B for subscription under the Hong Kong Public Offering;
  - any of the Underwriting Agreements does not become unconditional; or
  - either of the Underwriting Agreements is terminated in accordance with their respective terms or otherwise.
- Note:* If either of these situations happens, the application will be rejected by the receiving banker and the attached cheque(s) will not be presented for clearance.

3. **your application is revoked or withdrawn:**  
By completing and submitting this Application Form, you agree that you cannot revoke your application on or before Saturday, 28 July 2012. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person before Saturday, 28 July 2012 except by means of one of the procedures referred to in the Prospectus. You may only revoke your application on or before Saturday, 28 July 2012 if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice which excludes or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is issued, you may or may not (depending on the information contained in the supplement) be notified that you can withdraw your application. If you have not been so notified, or if you have been notified but have not withdrawn your application in accordance with the procedure(s) to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and you shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

4. **your allotment of Hong Kong Offer Shares is void:**  
The allotment of the Hong Kong Offer Shares to you, or to HKSCC Nominees, if made, will be void if the Listing Committee does not grant the approval of the listing of, and permission to deal in, the Shares either:  
• within three weeks from the closing date of the application lists; or  
• within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing date of the application lists.

**Refund of your application money**  
If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. If the Offer Price as finally determined is less than HK\$2.10 per Offer Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) initially paid on application, the Company will refund to you the surplus application monies, together with the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% attributable to the surplus application interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Joint Bookrunners, cheques for applications for certain small denominations of Hong Kong Offer Shares (apart from successful applications) may not be cleared.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you will be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on this Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it from:

**Tricor Investor Services Limited**  
26/F, Tesbury Centre  
28 Queen's Road East  
Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on Monday, 9 July 2012, or any other place or date notified by the Company in The Standard (in English), Hong Kong Economic Times (in Chinese), and on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and on the website of the Company at [www.hkex.com.hk](http://www.hkex.com.hk) as the date of collection of refund cheque(s).

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Tricor Investor Services Limited) which must correspond with the information contained in this Application Form for collection of your refund cheque. If you are a corporate applicant who opts for personal collection, you must produce a letter of authorisation from such corporation stamped with your corporation's chop. Such authorised representative must produce at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your refund cheque(s) personally within the time specified for collection, they will be despatched to you to the address as specified on this Application Form promptly thereafter by ordinary post and at your own risk. If you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated on this Application Form that you will collect your refund cheque personally, your refund cheque will be sent to the address as specified on this Application Form on Monday, 9 July 2012, by ordinary post and at your own risk.

**Personal data**

**Personal Information Collection Statement**

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company and Tricor Investor Services Limited (the "Registrar") in relation to personal data and the Ordinance.

**Reasons for the collection of your personal data**

From time to time it is necessary for applicants for Hong Kong Offer Shares or registered holders of Shares to supply their latest correct personal data to the Company and the Registrar when applying for Hong Kong Offer Shares or transferring Shares into or out of their names or in procuring the services of the Registrar.

Failure to supply the requested data may result in your application for Hong Kong Offer Shares being rejected, delayed or the inability of the Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or e-Auto Refund payment instruction and/or refund cheque(s) to which you are entitled.

It is important that holders of Shares inform the Company and the Registrar immediately of any inaccuracies in the personal data supplied.

**Purposes**

The personal data of the applicants of Hong Kong Offer Shares and holders of Shares may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application, e-Auto Refund payment instructions and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing the results of allocation of the Hong Kong Offer Shares;
- enabling compliance with, including making disclosure as required by, all applicable laws and regulations whether statutory or otherwise in Hong Kong or elsewhere;
- registering new issues or transfers into or out of the name of holders of Shares including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the register of members of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of Shares of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing identities of successful applicants by way of an announcement or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Registrar to discharge their obligations to holders of Shares and/or regulators and/or any other purpose to which the holders of Shares may from time to time agree.

**Transfer of personal data**

Personal data held by the Company and the Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants of Hong Kong Offer Shares and the holders of Shares to, from or with any and all of the following persons and entities:

- the Company, its advisers or its appointed agents such as financial advisers and receiving banker and overseas principal share registrar;
- where applicants for Hong Kong Offer Shares request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or its subsidiaries or the Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other regulatory or governmental bodies in Hong Kong or elsewhere; and
- any other persons or institutions with which the holders of Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

**Access and correction of personal data**

The Ordinance provides the applicant of Hong Kong Offer Shares and the holder of Shares with rights to ascertain whether the Company and/or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the company secretary or (as the case may be) the Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

**How to make your application**

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. The maximum number of Hong Kong Offer Shares you can apply for is listed in the table below. **No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected.** The table also sets out the total amount payable for such numbers of Hong Kong Offer Shares up to **7,500,000 Hong Kong Offer Shares**. On application, you must pay the maximum Offer Price of HK\$2.10 per Hong Kong Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.

2. You, as the applicant(s) must complete this Application Form as indicated below and sign on the first page of this Application Form. Only written signatures will be accepted.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

- the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.

If you are applying as an individual CCASS Investor Participant:

- this Application Form must contain your name and Hong Kong Identity Card number; and
- you must insert your participant I.D. in the appropriate box in this Application Form.

If you are applying as a joint individual CCASS Investor Participant:

- this Application Form must contain all joint CCASS Investor Participants' names and the Hong Kong Identity Card number of all the joint CCASS Investor Participants; and
- your participant I.D. must be inserted in the appropriate box.

If you are applying as a corporate CCASS Investor Participant:

- this Application Form must contain your company name and Hong Kong Business Registration number; and
- your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or omission of details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render your application invalid.

3. Each application must be accompanied by either a separate cheque or banker's cashier order.

4. Staple your cheque or banker's cashier order to the left corner of this Application Form. You must pay for the Hong Kong Offer Shares applied for either one cheque or one banker's cashier order, for each application.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as that of the first-named applicant in this Application Form;
- be made payable to "Wing Lung Bank (Nominees) Limited – Wanguo Mining Public Offer";
- be crossed "Account Payee Only"; and
- not be post-dated.

Your application will be rejected if your cheque:

- does not meet all these requirements; or
- is dishonoured upon its first presentation.

If you pay by banker's cashier order:

- you must purchase the banker's cashier order, and have your name certified on the back by a person authorised by the bank. The name certified on the back of the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name on the back of banker's cashier order must be the same as the name of the first-named applicant in this Application Form;

- the banker's cashier order must be made payable to "Wing Lung Bank (Nominees) Limited – Wanguo Mining Public Offer";
- the banker's cashier order must be crossed "Account Payee only";
- the banker's cashier order must be in Hong Kong dollars; and
- the banker's cashier order must not be post-dated.

Your application will be rejected if your banker's cashier order does not meet all these requirements. No money shall be paid to any intermediary in Hong Kong who is not licensed or registered to carry on Type I regulated activity under Part V of the SFO.

5. **Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of Wing Lung Bank Limited:**

District	Branch Name	Address
<b>Hong Kong Island:</b>	Head Office	45 Des Voeux Road Central
	North Point Branch	361 King's Road
	Aberdeen Branch	201 Aberdeen Main Road
<b>Kowloon:</b>	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road
	Tsim Sha Tsui Branch	4 Carnarvon Road
	Lam Tin Sceneway Plaza Branch	Shop 59, 3/F Sceneway Plaza, 8 Sceneway Road
	San Po Kwong Branch	8 Shung Ling Street
<b>New Territories:</b>	Shatin Plaza Branch	21 Shatin Centre Street
	Tsuen Wan Branch	251 Sha Tsui Road
	Yuen Long Branch	37 On Ning Road

6. Your Application Form can be lodged at these times:

<b>Thursday, 28 June 2012</b>	– 9:00 a.m. to 5:00 p.m.
<b>Friday, 29 June 2012</b>	– 9:00 a.m. to 5:00 p.m.
<b>Saturday, 30 June 2012</b>	– 9:00 a.m. to 1:00 p.m.
<b>Tuesday, 3 July 2012</b>	– 9:00 a.m. to 5:00 p.m.
<b>Wednesday, 4 July 2012</b>	– 9:00 a.m. to 12:00 noon

7. The latest time for lodging your application is 12:00 noon on Wednesday, 4 July 2012, or if the application lists are not open on that day then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above, or
- a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 4 July 2012. Instead they will open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

Business days means a day that is not a Saturday, Sunday or a public holiday in Hong Kong.

8. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 4 July 2012. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

**NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS**

No. of Hong Kong Offer Shares applied	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied	Amount payable on application HK\$
2,000	4,242.34	100,000	212,116.80	3,000,000	6,363,504.00
4,000	8,484.67	120,000	254,540.16	3,500,000	7,424,088.00
6,000	12,727.01	140,000	296,963.52	4,000,000	8,484,672.00
8,000	16,969.34	160,000	339,386.88	4,500,000	9,545,256.00
10,000	21,211.68	180,000	381,810.24	5,000,000	10,605,840.00
12,000	25,454.02	200,000	424,233.60	5,500,000	11,666,424.00
14,000	29,696.35	300,000	636,350.40	6,000,000	12,727,008.00
16,000	33,938.69	400,000	848,467.20	6,500,000	13,787,592.00
18,000	38,181.02	500,000	1,060,584.00	7,000,000	14,848,176.00
20,000	42,423.36	600,000	1,272,700.80	7,500,000*	15,908,760.00
30,000	63,635.04	700,000	1,484,817.60		
40,000	84,846.72	800,000	1,696,934.40		
50,000	106,058.40	900,000	1,909,051.20		
60,000	127,270.08	1,000,000	2,121,168.00		
70,000	148,481.76	1,500,000	3,181,752.00		
80,000	169,693.44	2,000,000	4,242,336.00		
90,000	190,905.12	2,500,000	5,302,920.00		

\* Maximum number of Hong Kong Offer Shares you may apply



閣下如欲以香港結算代理人的名義獲發行香港發售股份，並直接存入中央結算系統，以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口內，請使用本表格。



# Wanguo International Mining Group Limited

## 萬國國際礦業集團有限公司

(於開曼群島註冊成立之有限公司)

### 配售及公開發售

#### 申請條款及條件

除另有指明者外，此等條款及條件所用詞彙具有招股章程所賦予的涵義。

#### 甲. 申請資格

- 閣下作為申請人及閣下為其利益提出申請的任何人士必須年滿18歲或以上，並須擁有香港地址。
- 閣下為商號，則須以個別成員名義作出申請，而非以商號的名義。
- 閣下為法人團體，本申請表格須蓋上附有公司名稱的公司印章並由正式授權的高級職員簽署，並須證明其代表身份。
- 除上市規則容許之情況外，倘閣下或閣下為其利益提出申請的任何人士為下列人士，則不得申請認購任何香港發售股份：
  - 股份的所有者或實益擁有人；
  - 本公司或任何其附屬公司的主要行政人員或董事；
  - 上述任何人士的聯繫人（定義見上市規則第1章）；或
  - 本公司關連人士（定義見上市規則）或緊隨股份發售完成後將成為本公司關連人士的人士。
- 如閣下或閣下代其或其利益提出申請的任何人士屬下列身份，則不得申請任何香港發售股份：
  - 已獲分配或將收到任何國際配售股份，或以其他方式參與國際配售或表示有意認購國際配售股份的人士；
  - 於填妥本申請表格時於美國境內的人士或美籍人士（定義見S規則）；或
  - 並無香港地址的人士。
- 聯名申請人數目不得超過四名。
- 如閣下為代名人及閣下為其利益而提出申請在填寫申請表格時於美國境內（定義見S規則）的人士或美籍人士（定義見S規則），則不得申請香港發售股份。

#### 乙. 閣下為代名人

閣下為代名人，則如每份申請乃代表不同實益擁有人提出，閣下可以本身名義(i)透過中央結算系統向香港結算發出電子認購指示（倘閣下為中央結算系統參與者）；或(ii)使用白色或黃色申請表格提出多於一份申請。在本申請表格上由代名人遞交一欄內，閣下必須為每名實益擁有人（或如屬聯名實益擁有人，則為該等實益擁有人各自）填寫：

- 股份的所有者或實益擁有人；
- 賬戶號碼；或
- 若其其身份識別編碼。

倘閣下並無填寫以上資料，則申請將視為以閣下自身的利益遞交。作為代名人，閣下向網上已獲認可向香港結算發出電子認購指示，請申請以白色或黃色申請表格或透過網上白表服務向香港結算發出電子認購指示向香港結算發出電子認購指示作出的唯一申請。倘閣下向網上白表服務向香港結算發出電子認購指示提出超過一份申請，閣下須正式授權一代表有關實益擁有人簽署本申請表格，及同意按照下文已節及「個人資料」一節所載條款披露有關實益擁有人之個人資料。

#### 丙. 僅可為閣下自身的利益（或閣下及閣下任何聯名申請人的利益）提交一份申請

重複申請或疑屬重複的申請可遭拒絕受理。除上文之節所述情況外，如閣下或閣下連同閣下的聯名申請人或閣下的任何聯名申請人作出以下任何一項行為，則閣下就香港發售股份作出的所有申請將被視為重複申請而可遭拒絕受理：

- 不論閣下與他人共同以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務（www.hkipo.gov.hk）向網上白表服務供應商發出電子認購指示提出超過一份申請；
- 不論閣下與他人共同以一份或多份白色申請表格及一份或多份黃色申請表格或以一份或多份白色或黃色申請表格及透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務（www.hkipo.gov.hk）向網上白表服務供應商發出電子認購指示提出超過一份申請；
- 不論閣下與他人共同以一份白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務（www.hkipo.gov.hk）向網上白表服務供應商發出電子認購指示申請超過7,500,000股股份（即香港公開發售項下甲組或乙組初步提呈以供認購的香港發售股份的100%）；或
- 已申請或認購或表示有意認購，或已獲分配或分配（包括有條件及/或暫定），或將申請或認購或表示有意認購或將接收或將獲分配或分配國際配售項下之任何國際配售股份，或以其他方式參與國際配售。

除招股章程所述者外，如閣下為閣下自身的利益以白色或黃色申請表格或向香港結算或透過網上白表服務（www.hkipo.gov.hk）向網上白表服務供應商發出電子認購指示遞交超過一份申請，則閣下的所有申請同樣將被視為重複而不予受理。如申請人為非上市公司，且：

- 該公司主要從事證券買賣業務；及
- 閣下對該公司行使法定控制權則該申請將視為閣下自身的利益提出。

非上市公司指其股本證券並無在聯交所上市的公司。

#### 丁. 香港發售股份的分配 - 甲組及乙組

本公司以公開發售方式向香港初步提呈發售15,000,000股香港發售股份以供認購。根據香港公開發售可供認購的股份總數（已計及下文所述的任何重新分配）將平均分配予甲組及乙組（可按零碎份作出調整）。甲組的股份將按公平及準分派予申請股份的認購總額為5,000,000股（包括應支付的經紀佣金、聯監會交易費及聯交交易費）或以下的申請人。乙組的股份將按公平及準分派予申請股份的認購總額超過5,000,000股（不包括應支付的經紀佣金、聯監會交易費及聯交交易費），但不得超過乙組總額的申請人。投資者請留意，甲組及乙組的申請的分配可能不同。倘其中一組（而非兩組）香港發售股份認購不足，則剩餘的香港發售股份將轉撥至另一組，以滿足該組的需求，並作出相應分配。申請人僅可申請甲組或乙組，而非兩組的香港發售股份。倘香港公開發售未獲全數認購，則全球認購人可酌情將香港公開發售先前的全部或任何未獲認購股份重新分配予國際配售。倘出現超額認購，根據香港公開發售分配予投資者的香港發售股份（甲組及乙組），將純粹按香港公開發售所獲的有效申請數量而定。分配基準可視乎申請人有效申請的香港發售股份數目而有所不同，亦可能進行抽籤（如適用）。抽籤意味著部分申請人或較其他申請人相同數目香港發售股份的申請人獲分配較多股份，而中籤的申請人則不會收取任何香港發售股份。重複或疑屬重複申請超過香港公開發售初步可供認購的香港發售股份50%（即7,500,000股股份）均會遭拒絕受理。

#### 戊. 補充資料

如招股章程須刊登任何補充文件，則已遞交申請的申請人未必會獲通知（視乎補充文件所載資料而定）可撤回其申請。倘申請人未獲知會或倘申請人已獲知會但未獲通知的手續撤回申請，則所有已遞交的申請仍屬有效及可能獲接納。在上文及下文所載其他情況的規限下，申請一經提出即不可撤回，而申請人應視作根據經補充的招股章程提出申請。

#### 己. 填妥及遞交本申請表格的效用

本申請表格一經填妥及遞交，即表明閣下（如屬聯名申請人，即各聯名申請人共同及個別）代表本身或作為代理人或代名人及閣下以代理人或代名人身份代表的每位人士：

- 指示及授權本公司及/或聯席賬簿管理人（或彼等各自的代理人或代名人）代表閣下簽署任何轉讓表格、合約草稿或其他文件，並代表閣下辦理一切必要手續，根據本公司組織章程大綱及細則的規定及以香港結算代理人的名義登記任何閣下獲分配的香港發售股份，及進行招股章程及本申請表格所述各項安排；
- 承諾簽署所有必要文件及辦理所有手續，以便香港結算代理人可按照本公司組織章程細則的規定登記成為閣下所獲分配的香港發售股份的持有人；
- 同意將閣下所獲分配的任何香港發售股份以香港結算代理人的名義登記，並根據閣下申請表格的指示直接存入香港結算系統的中央結算系統，以寄存於閣下的中央結算系統投資者戶口持有人股份戶口內，或閣下指定的中央結算系統參與者股份戶口內；
- 同意香港結算及香港結算代理人均保留權利(1)不接納閣下或閣下部分以香港結算代理人名義發行的該等已配發香港發售股份，或(2)不接納該等已配發的香港發售股份存入中央結算系統；(2)安排從中央結算系統提取該等獲配發的香港發售股份，並轉往閣下（或閣下為聯名申請人，則指本申請表格排名首位的申請人）名下，惟所涉風險及費用概由閣下承擔；及(3)安排該等已配發的香港發售股份以閣下的名義（或如閣下屬聯名申請人，則以本申請表格排名首位的申請人的名義）登記，屆時獲配發的香港發售股份的股票將以普通郵遞方式寄往閣下申請表格所示地址，郵遞風險概由閣下承擔，或可供閣下親身領取；
- 同意香港結算及香港結算代理人各自均可調整以香港結算代理人名義發行的已配發香港發售股份的數目；
- 同意香港結算或香港結算代理人均毋須就載於招股章程及本申請表格的資料及陳述負上任何責任；
- 同意香港結算或香港結算代理人均毋須對閣下承擔任何責任；
- 確認閣下已知悉有關招股章程所述提呈香港發售股份的任何限制；
- 保證閣下申請中所載資料真實準確；
- 倘閣下居住任何地方，則閣下的申請，則閣下同意及保證已遵守一切有關法例，而本公司、董事、獨家保薦人、聯席賬簿管理人及香港包銷商及彼等各自之任何高級職員、僱員或顧問不會因接納閣下的認購申請或因應閣下在本申請表格、招股章程或網上白表服務指定網站(www.hkipo.gov.hk)所載條款及條件的權利與責任而違反香港境外地區的任何法例；

- （倘閣下為其他人士的代理人）保證實益擁有人已有效及不可撤回地賦予閣下所有必要的權及授權，以提出申請；
- 確認閣下已收到及/或閱覽招股章程，並依願招股章程所載資料及陳述提出閣下的申請，且將不會依賴招股章程任何補充文件所載以外有關本公司之任何其他資料或陳述；且閣下同本公司、獨家保薦人、聯席賬簿管理人及香港包銷商及彼等各自的董事、高級職員、僱員、合夥人、代理、顧問或參與股份發售的任何其他各方均不會對上述其他資料或陳述承擔責任；
- 同意（在不影響閣下可能擁有的任何其他權利的情況下）閣下的申請一經接納，便不可因無意的失實陳述而將其撤回；
- （倘申請以閣下本身的利益提出）保證此申請為閣下的利益以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務（www.hkipo.gov.hk）向網上白表服務供應商發出電子認購指示提出的唯一申請；
- （倘閣下為其他人士的代理人）保證自己實益擁有人作出合理查詢，此申請為以該名人士的利益以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務（www.hkipo.gov.hk）向網上白表服務供應商發出電子認購指示提出的唯一申請；
- 同意閣下之申請一經接納，閣下之申請將以本公司發出的香港公開發售結果為憑證；
- 承諾及保證閣下（倘申請以閣下的利益提出）閣下為其利益提出申請的人士並無申請或認購或表示有意認購或已收到或獲分配或分配（包括有條件及/或暫定）國際配售中的任何國際配售股份，亦不會申請或認購或表示有意認購或接收或獲分配或分配國際配售項下的任何國際配售股份，或以其他方式參與國際配售；
- 確認閣下（倘閣下為其他人士的代理，則指實益擁有人）已細閱招股章程及本申請表格所載條款及條件及申請手續，並同意受其約束；
- 同意閣下的申請一經接納及/或因訂立的合約將受香港法例管轄，並按其詮釋；
- 聲明保證及承諾閣下及閣下為其利益提出申請的人士提出認購申請，支付任何申請股款或獲配發或認購任何香港發售股份不受香港或任何其他地區任何法律限制；閣下明白香港發售股份未嘗且不會被視為任何法律登記，以及閣下在填寫本申請表格時身處美國境外，而且閣下及閣下為其利益提出申請之其他人士並非美籍人士（定義見S規則）；
- 同意向本公司、香港稅務局申報、收繳稅項，獨家保薦人、聯席賬簿管理人、香港包銷商及彼等各自的僱員或顧問及代理人接洽後等要求編閣下或閣下為其利益提出申請的人士的個人資料或財務資料；
- 承諾並同意接受所申請香港發售股份或透過本申請向閣下分配之較少數目的股份；
- 授權本公司將香港結算代理人的名稱列入本公司股東名冊冊中，作為閣下所獲分配任何香港發售股份的持有人，並授權本公司及/或本公司代理人將任何退還支票（如適用）以普通郵遞方式按本申請表格所示地址寄往閣下（或閣下為聯名申請人）本申請表格排名首位的申請人，郵遞風險概由閣下承擔，惟倘閣下申請的1,000,000股或以上香港發售股份已在本申請表格表明欲於2012年7月9日（星期一）或本公司及港交所的高級管理人員領取支票/電子自動退款指示/退還支票的任何其他日期上午九時正至下午一時正親身前往卓佳證券登記有限公司（地址為香港灣仔皇后大道東28號金鐘匯中心26樓）領取退還支票（如適用）則除外；
- 明白本公司、董事、獨家保薦人、聯席賬簿管理人及香港包銷商將基於此等聲明及陳述，以決定會否就閣下提出的申請分配任何香港發售股份，如閣下作出虛假聲明，可遭檢控；
- 與本公司及各股東同意股份可由其持有人自由轉讓；及
- 同意閣下之申請（包括發還退還支票（如適用））可由本公司之收款銀行處理，而不限於閣下遞交申請表格之銀行。

本公司、聯席賬簿管理人、包銷商、參與股份發售的任何人士及彼等各自的董事、高級職員、僱員、合夥人、代理人及顧問均有權依賴閣下在本申請中作出的任何保證、陳述或聲明。如為聯名申請人提出申請，則聯名申請人明確地作出、提供、承擔或被施加的所有保證、陳述、聲明及責任，應視作由聯名申請人共同及個別作出、提供、承擔及被施加。

#### 庚. 授權書

閣下透過獲得正式授權代表提出申請，本公司及作為本公司代理人的聯席賬簿管理人（或彼等各自的代理人及代名人）可在符合其認為適當的任何條件的情況下（包括要求閣下的代表出示已獲授權的證明）全權酌情接納有關申請。

#### 辛. 釐定發售價

發售價價由本公司與聯席賬簿管理人（代表包銷商）於定價日（目前預期為2012年7月4日（星期三）），或本公司與聯席賬簿管理人可能協定的較後日期（但無論如何不遲於2012年7月6日（星期五））下午五時正釐定。每股發售股份的發售價將不超過2.10港元，並預期不低於1.75港元。倘基於有意發售的專業及機構持有人在累計投標過程中所表示的踴躍程度，聯席賬簿管理人（代表包銷商，並經本公司同意）可在其認為適當的情況下（例如踴躍程度低於指示發售價範圍）於遞交申請截止日期上午前任何時間將指示發售價範圍調減至低於招股章程所載。在此情況下，本公司在作出上述調低決定後，將在不切實行情況下儘快，並無論如何不遲於遞交香港公開發售申請截止日期的上午，安排於《英文虎報》（以英文）及《香港經濟日報》（以中文）刊登有關調低香港公開發售申請截止日期的通知，則即被調低發售價，亦不得於其後撤回申請。香港發售股份的申請人於申請時必須支付最高發售價每股發售股份2.10港元，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費。倘最終釐定的發售價低於每股發售股份2.10港元，則多繳股款將予退還。倘本公司與聯席賬簿管理人（為其本身及代表其他包銷商）因任何原因而未能於定價日之前就發售價達成協議，則股份發售將不會進行，並告失效。

#### 香港發售股份的配發

本公司截止登記認購申請後，方會開始處理香港發售股份的申請股款及分配任何該等股份。本公司預期於2012年7月9日（星期一）發佈及公佈發售、國際配售的認購踴躍程度、香港公開發售的申請水平及香港發售股份的分配基準，並預期將於《英文虎報》（以英文）、《香港經濟日報》（以中文）、聯交所網站www.hkexnews.hk及本公司網站www.wgmine.com刊登該等結果。香港公開發售的分配結果，以及成功申請人的香港身份證/護照/香港商業登記號碼（如適用）將於2012年7月9日（星期一）通過招股章程（如何申請香港發售股份）一節公佈結果一節所述多個渠道公佈。

#### 倘成功申請認購香港發售股份（全部或部分）

- 本公司概不會就申請時支付的股款發出收據。
- 閣下的申請全部或部分獲接納，閣下的股份將以香港結算代理人名義登記，並於2012年7月9日（星期一），或在特殊情況下，由香港結算或香港結算代理人所指定的任何其他日期，按閣下在本申請表格上的指示直接存入中央結算系統，以寄存於中央結算系統投資者戶口持有人股份戶口內，閣下所指定的中央結算系統參與者股份戶口。
- 如閣下通過指定的中央結算系統參與者（中央結算系統投資者戶口持有人除外）申請認購：
  - 對寄存於閣下指定的中央結算系統參與者（中央結算系統投資者戶口持有人除外）股份戶口的香港發售股份，閣下可向該中央結算系統參與者查詢配發閣下在香港發售股份數目。
  - 閣下以中央結算系統投資者戶口持有身份申請認購：
    - 本公司預計於2012年7月9日（星期一）按招股章程內「如何申請香港發售股份」一節所述方式刊登中央結算系統投資者戶口持有人的申請結果及香港公開發售的結果。閣下查詢閣下申請的公佈，如任何何查詢，須於2012年7月9日（星期一）或香港結算或香港結算代理人所指定的其他日期下午五時正前向香港結算查詢。閣下申請香港發售股份存於閣下的中央結算系統投資者戶口持有人股份戶口後，閣下可通過「結算通」電話系統和中央結算系統互聯網系統（根據不時有效的香港結算「投資者戶口持有人操作簡介」所列程序）查詢閣下的最新戶口餘額。香港結算亦會向閣下提供一份活動結果，列出寄存於閣下中央結算系統投資者戶口持有人的股份戶口的香港發售股份數目。
- 股票僅於香港公開發售在各方面均為無條件，且包銷協議並無根據其條款終止，方會成為有效的所有權憑證，預期為2012年7月10日（星期二）上午十時正。
- 本公司不會發售股份發售於任何臨時的所有權文件。如發售價低於閣下支付的每股香港發售股份價格，則多收的申請股款（包括相關的1.0%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費）將不計利息退還予閣下。

#### 閣下不獲分配香港發售股份的情況

- 閣下可能因下列任何原因不獲分配香港發售股份：
  - 本公司或其代理人可全權拒絕或接納閣下的申請；或彼等各自的代理人或代名人，可全權酌情決定拒絕或接納任何申請，或僅接納任何部分申請。拒絕或接納任何申請均毋須解釋理由。
  - 如出現下列情況，閣下將不會獲得任何配發：
    - 閣下作出重複申請或疑屬重複申請；
    - 閣下或閣下為其利益提出申請的人士已申請或認購或已表示有意申請或已收到或已獲分配或分配（包括有條件及/或暫定）或將申請或認購或表示有意認購或接收或獲分配或分配國際配售項下的任何國際配售股份；或以其他方式參與國際配售；
    - 閣下未按正確方法付款；
    - 閣下以支票或銀行本票付款，而該支票或銀行本票於首次使用時未能兌現；
    - 閣下的申請表格未按本申請表格所載指示填妥（如閣下使用本申請表格申請認購）；
    - 本公司及/或聯席賬簿管理人相信，若接納閣下的申請，將觸犯閣下填寫及/或簽署申請時所處司法管轄區的適用證券法或其他法律、規則或法規，或導致本公司無法實現適用於本公司的上市規則所規定的公眾持股量；



閣下如欲以香港結算代理人的名義獲發行香港發售股份，並直接存入中央結算系統，以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口內，請使用本表格。

- 閣下申請認購香港公開發售項下甲組或乙組初步可供認購的香港發售股份的100%以上；
  - 任何包銷協議未成為無條件；或
  - 任何包銷協議按其條款或因其他理由予以終止。
- 附註：若發生上述任何情況，收款銀行將拒絕受理申請，隨附支票亦不會過戶。
3. 閣下撤銷或撤回申請：  
一經提交及遞交本申請表格，即表示閣下同意於2012年7月28日（星期六）或之前不得撤銷閣下的申請。本協議將成為與本公司訂立的一項附屬合約。當閣下遞交本申請表格，該合約即具約束力。本公司基於該附屬合約同意，除按照招股章程所述其中一項程序外，本公司不會於2012年7月28日（星期六）之前向任何人提出任何香港發售股份。僅在根據公司條例第40條（按公司條例第342E條所適用者）的規定負責編製招股章程的人士根據該條所述規定發出公告，豁免或限制其對招股章程所負責任的情況下，閣下方可於2012年7月28日（星期六）或之前撤銷閣下的申請。如招股章程須刊發任何補充文件，閣下不一定會（視乎補充文件所載資料而定）獲通知可撤回其申請。閣下未獲通知或閣下已獲通知但未根據通知手續撤回申請，則所有已遞交的申請仍屬有效及可能獲接納。在上文的規限下，申請一經提出即不可撤銷，而閣下將被視作根據經補充的招股章程提出申請。  
閣下的申請一經接納，概不得撤回。就此而言，公佈分配的結果，即構成對未遭拒絕申請的接納，而倘分配基準須受若干條件規限或規定以抽籤方式作出分配，則接納須待該等條件達成後方可作實或以抽籤結果為準。
4. 閣下獲配發的香港發售股份無效：  
如上市委員會並未在以下任何一段期間內批准股份上市及買賣，閣下或香港結算代理人獲配發的香港發售股份將會無效：  
• 在截止辦理申請登記日期後三星期內；或  
• 上市委員會在截止辦理申請登記日期後三星期內知會本公司延長有關期間，則最多在截止辦理申請登記起計六星期的較長時間內。

退回申請股款

閣下因上述任何原因而未獲得任何香港發售股份，本公司將將退還閣下的申請股款，包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，惟不計任何利息。  
如閣下的申請只獲部分接納，本公司將不計利息退還閣下申請股款的適當部分，包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。如最終確定的發售價低於申請人於申請時提出的每股發售股份初步發售價2.10港元（不包括有關經紀佣金、證監會交易徵費及聯交所交易費），則本公司將不計利息退還閣下多繳的申請股款，連同多繳申請股款相關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。於寄發退還支票日期前該等款項應計的一切利息將撥歸本公司所有。倘出現涉及大量超額認購的特殊情況，按本公司及聯席賬簿管理人員酌情決定，若干小額香港發售股份申請（不包括成功申請）的支票可能不會過戶。  
退還支票將劃線註明「只准入抬頭人賬戶」，並以閣下作為收款人，或如屬聯名申請人，則以本申請表格排名首位的申請人為收款人。閣下（如屬聯名申請人，則排名首位的申請人）提供的香港身份證號碼/護照號碼的部分字樣，將印列於閣下的退還支票（如有）。該等資料亦可能會轉交第三方支付以辦理退款。閣下的銀行在兌現閣下的退還支票前，可能會要求核實閣下的香港身份證號碼/護照號碼。如不正確填寫香港身份證號碼/護照號碼，可能會導致閣下的退還支票延遲兌現或失效。  
倘閣下申請1,000,000股或以上香港發售股份，且已在申請表格表明擬親自領取退還支票（如有），則閣下可於2012年7月9日（星期一）上午九時正至下午一時正期間，親自前往以下地點或本公司於《英文虎報》、《香港經濟日報》（中文）以及聯交所網站www.hkexnews.hk及本公司網站www.vgmine.com所公佈的領取退還支票的任何其他地點及日期領取退還支票：

卓佳證券登記有限公司  
香港灣仔皇后大道東28號  
金鐘匯中心26樓

如閣下為個人申請人並選擇親自領取，則不得授權任何其他人士代為領取。閣下於領取閣下的退還支票時必須出示與本申請表格所載資料相符的身份證明文件（須為卓佳證券登記有限公司所接納者）。如閣下為公司申請人並選擇派人領取，則必須由授權代表帶上蓋有公司印章的授權書領取。有關授權代表須於領取時出示卓佳證券登記有限公司所接納的身份證明文件。  
如閣下未有於指定時間內親自領取閣下的退還支票，該等股票將隨即以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下自承。  
如閣下申請少於1,000,000股香港發售股份或申請1,000,000股香港發售股份或以上，但並無在本申請表格表明將親自領取退還支票，則閣下的退還支票將於2012年7月9日（星期一）以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下自行承擔。

申請手續

- 申請手續  
閣下將按照下表計算閣下擬認購的香港發售股份數目應繳的申請股款。申請股數最少須為2,000股香港發售股份，並按照下表載列的其中一個股數提出申請。閣下可以申請的香港發售股份最高數目列於下表。申請任何其他數目的香港發售股份將不予考慮，而任何有關申請一概不予受理。下表亦列出申請認購不多於7,500,000股香港發售股份時應付股款總額。閣下須於申請時繳付每股香港發售股份的最高發售價2.10港元，另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。  
閣下作為申請人，必須按下列所示填寫本申請表格，並在申請表格首頁簽署。只接納親筆簽名。  
如閣下通過指定的中央結算系統參與者（中央結算系統投資者戶口持有人除外）提出申請：  
• 該指定中央結算系統參與者必須於表格蓋上其公司印章（印章印列公司名稱），並在適當方格內填上參與者編號。  
如閣下以中央結算系統個人投資者戶口持有人身份提出申請：  
• 本申請表格上必須載有閣下的姓名和香港身份證號碼；及  
• 閣下必須在本申請表格的適當方格內填上其編號。  
如閣下以中央結算系統聯名個人投資者戶口持有人身份提出申請：  
• 本申請表格必須載有所有中央結算系統聯名投資者戶口持有人的姓名和香港身份證號碼；及  
• 在適當方格內填上編號。  
如閣下以中央結算系統公司投資者戶口持有人身份提出申請：  
• 本申請表格必須載有閣下的公司名稱和香港商業登記號碼；及  
• 閣下必須在適當方格內填上編號及蓋上公司印鑑（印章印列公司名稱）  
如中央結算系統參與者資料（包括編號及/或印列其公司名稱和公司印章）不正確或有遺漏或出現其他類似事宜，均可導致閣下的申請失效。  
3. 每份申請必須附有獨立開出的支票或銀行本票。  
4. 付款支票或銀行本票須緊釘於本申請表格左上角。閣下必須以一張支票或一張銀行本票支付香港發售股份每份申請的申請股款。  
如以支票付款，該支票必須：  
• 為港元支票；  
• 由閣下在香港持牌銀行的港元銀行戶口支取；  
• 顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權人在該支票背面加蓋證明。該賬戶名稱必須與閣下姓名相同。如屬聯名申請，則該賬戶名稱必須與本申請表格排名首位申請人的姓名相同；  
• 註明收款人為「永隆銀行受託代管有限公司－萬國國際礦業公開發售」；  
• 劃線註明「只准入抬頭人賬戶」；及  
• 不是期票。  
下列情況將導致閣下的申請不獲接納：  
• 支票未能符合所有上述規定；或  
• 支票首次過戶不獲兌現。  
如以銀行本票付款：  
• 閣下必須購買銀行本票，並由發出本票銀行的授權人在該銀行本票背面簽署證明。閣下的姓名、銀行本票背面的姓名必須與本申請表格所示姓名相同。如屬聯名申請，該銀行本票背面所示姓名必須與本申請表格排名首位申請人姓名相同；

個人資料

個人資料收集聲明

香港法例第486章個人資料（私隱）條例（「條例」）中的主要條文於1996年12月20日在香港生效，此個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及卓佳證券登記有限公司（「股份過戶登記處」）就個人資料及條例而制訂的政策及措施。

1. 收集閣下個人資料的原因

申請人申請認購香港發售股份時或股份登記持有人將股份轉讓予其名下或將股份轉讓予他人或要求股份過戶登記處提供服務時，須不時向本公司及股份過戶登記處提供其最新的正確個人資料。若未能提供所需資料，可能會導致閣下的香港發售股份申請遭拒絕受理、延誤或股份過戶登記處無法進行過戶或以其他方式提供服務，亦可能妨礙或延誤閣下成功申請認購的香港發售股份的登記或過戶及/或寄發閣下有權收取的股票及/或電子自動退款指示及/或退還支票。股份持有人所提供的個人資料如有任何不確，必須即時知會本公司及股份過戶登記處。

2. 資料用途

香港發售股份申請人及股份持有人的個人資料可以任何方式被使用、持有及/或保存，以作下列用途：  
• 處理閣下的申請、電子自動退款指示和退還支票（如適用）及核實是否遵守本申請表格及招股章程所載條款及申請手續及公佈香港發售股份的分配結果；  
• 確保遵守香港或其他地區所有適用法律及法規（不論法定或其他規定）（包括按規定作出披露）；  
• 登記新發行的股份或為股份持有人（包括（如適用）以香港結算代理人的名義）登記轉讓其名下或由其名下轉讓證券予他人；  
• 保存或更新本公司股東名冊；  
• 核對或協助核對簽名或核對或交換任何其他資料；  
• 確定本公司股份持有人可獲取的利益，例如股息、供股及紅股發行等的資格；  
• 寄發本公司及其附屬公司的公司通訊；  
• 編撰統計資料及股東資料；  
• 按照法律、規則或法規的規定（不論法定或其他規定）作出披露；  
• 透過公佈或以其他方式披露成功申請人的身份；  
• 披露有關資料以作出權益索償；及  
• 與上述有關的任何其他帶帶相關用途及/或使本公司及股份過戶登記處能夠履行其對股份持有人及/或監管機構的責任及/或股份持有人不時同意的任何其他用途。

3. 轉交個人資料

本公司及股份過戶登記處會對證券申請人及持有人的個人資料保密，但本公司及股份過戶登記處可能會作出必要的查詢以確定個人資料的準確性，或使資料可用於上述任何用途，尤其可能會將香港發售股份申請人及股份持有人的個人資料向下列任何及所有人士及實體披露、獲取或提供（不論在香港境內外）：  
• 本公司，其顧問或其委任代理人，例如財務顧問、收款銀行及海外主要股份過戶登記處；  
• 當申請人要求將香港發售股份存入中央結算系統時，香港結算及香港結算代理人可就中央結算系統的運作使用該等個人資料；  
• 任何向本公司或其附屬公司或股份過戶登記處提供有關其任何業務運作的行政、電訊、電腦、付款或其他服務的代理人、承辦商或第三方服務供應商；  
• 聯交所、證監會及香港或其他地方的任何其他監管或政府機關；及  
• 與股份持有人有業務往來或計劃有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

閣下可隨時向香港發售股份申請人及股份持有人權利聲明本公司及/或股份過戶登記處是否有其個人資料，並索取該等資料副本及更正任何不準確的資料。根據條例，本公司及股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或查詢資料的政策及措施以及持有資料類別的要求，應向本公司的公司秘書處索取（視情況而定）股份過戶登記處屬下的私隱條例事務主任提出。本申請表格一經簽署，即表示閣下同意上述各項。

- 銀行本票必須註明收款人為「永隆銀行受託代管有限公司－萬國國際礦業公開發售」；
  - 銀行本票必須劃線註明「只准入抬頭人賬戶」；
  - 銀行本票必須為港元銀行本票；及
  - 不得開出期票。
- 如閣下的銀行本票不符合上述所有要求，閣下的申請將遭拒絕受理。申請股款不應支付予任何未獲牌照或未登記從事證券及期貨條例第V部第1類受規管活動的香港中機構。
5. 閣下申請表格，對摺一次，然後放入永隆銀行有限公司下列任何一間分行的特設收集箱內：
- | 地區   | 分行名稱            | 地址                 |
|------|-----------------|--------------------|
| 港島區： | 總行              | 德輔道中45號            |
|      | 北角              | 英皇道361號            |
|      | 香港仔             | 香港仔大道201號          |
|      | 彌敦道636號永隆銀行中心地庫 |                    |
| 九龍區： | 尖沙咀             | 加拿分道4號             |
|      | 藍田匯景廣場          | 藍田匯景道8號匯景廣場第三層59號舖 |
|      | 新蒲崗             | 崇齡街8號              |
| 新界區： | 沙田廣場            | 沙田正街21號            |
|      | 茶灣              | 沙咀道251號            |
|      | 元朗              | 安寧路37號             |
6. 閣下可於下列時間內遞交申請表格：  
2012年6月28日（星期四） — 上午九時正至下午五時正  
2012年6月29日（星期五） — 上午九時正至下午五時正  
2012年6月30日（星期六） — 上午九時正至下午一時正  
2012年7月3日（星期二） — 上午九時正至下午五時正  
2012年7月4日（星期三） — 上午九時正至中午十二時正
7. 申請最遲須於2012年7月4日（星期三）中午十二時正或（如該日並無辦理申請登記）下一個辦理申請登記的日期中午十二時正前遞交。本公司將於當日上午十一時四十五分至中午十二時正期間辦理申請登記，惟須視乎當日天氣情況而定。如下列警告訊號在2012年7月4日（星期三）上午九時正至中午十二時正期間內任何時間在香港生效，將不會辦理申請登記：  
• 八號或以上熱帶氣旋警告訊號；或  
• 「黑色」暴雨警告訊號。  
而將改為在下一個上午九時正至中午十二時正內任何時間並無在香港發出上述任何一項警告訊號的營業日當日上午十一時四十五分至中午十二時正期間進行。  
營業日指星期六、星期日或香港公眾假期以外的日子。
8. 本公司保留將所有或任何申請股款過戶的權利，惟閣下的付款支票或銀行本票將不會於2012年7月4日（星期三）中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下申請股款（如屬退款，則直至退還支票寄發日期止）的所有利息。本公司亦有權在閣下的支票或銀行本票過戶之前，保留任何股票及/或任何多繳的申請股款或退還支票。

可申請認購的香港發售股份數目及應付金額

申請香港發售股份數目	申請時應繳款項 港元	申請香港發售股份數目	申請時應繳款項 港元	申請香港發售股份數目	申請時應繳款項 港元
2,000	4,242.34	100,000	212,116.80	3,000,000	6,363,504.00
4,000	4,484.67	120,000	254,540.16	3,500,000	7,424,088.00
6,000	12,727.01	140,000	296,963.52	4,000,000	8,484,672.00
8,000	16,969.34	160,000	339,386.88	4,500,000	9,545,256.00
10,000	21,211.68	180,000	381,810.24	5,000,000	10,605,840.00
12,000	25,454.02	200,000	424,233.60	5,500,000	11,666,424.00
14,000	29,696.35	300,000	636,350.40	6,000,000	12,727,008.00
16,000	33,938.69	400,000	848,467.20	6,500,000	13,787,592.00
18,000	38,181.02	500,000	1,060,584.00	7,000,000	14,848,176.00
20,000	42,423.36	600,000	1,272,700.80	7,500,000*	15,908,760.00
30,000	63,635.04	700,000	1,484,817.60		
40,000	84,846.72	800,000	1,696,934.40		
50,000	106,058.40	900,000	1,909,051.20		
60,000	127,270.08	1,000,000	2,121,168.00		
70,000	148,481.76	1,500,000	3,181,752.00		
80,000	169,693.44	2,000,000	4,242,336.00		
90,000	190,905.12	2,500,000	5,302,920.00		

\* 閣下可申請認購的香港發售股份上限